



ROMA GROUP



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We Value Our Clients

This season, Roma has had great honor to help our valued clients successfully listed on the GEM board of The Hong Kong Stock Exchange: Cool Link (Holdings) Limited (8491.HK), Takbo Group Holdings Limited (8436.HK), Modern Living Investments Holdings Limited (8426.HK). On top of that, we also helped Shuang Yun Holdings Limited (1706.HK) successfully listed on the Main board of The Hong Kong Stock Exchange!

Roma is more than happy to provide our professional services case by case to our valued clients: property valuation services to Cool Link (Holdings) Limited; property valuation and fair rent opinion services to Takbo Group Holdings Limited; long service payment valuation to Modern Living Investment Holdings Limited; property valuation to Shuang Yun Holdings Limited.



Listing Ceremony of Cool Link (Holdings) Limited (8491.HK) at Hong Kong Stock Exchange, 22 Sep. 2017



Listing Ceremony of Takbo Group Holdings Limited (8436.HK) at Hong Kong Stock Exchange, 27 Oct. 2017



Listing Celebration Dinner of Modern Living Investments Holdings Limited (8426.HK), 10 Nov. 2017



Listing Celebration Dinner of Shuang Yun Holdings Limited (1706.HK), 15 Nov. 2017

- **Cool Link (Holdings) Limited** is a Singapore-based importer of food products with over 16 years of experience in the ship supply industry in Singapore.
- **Takbo Group Holdings Limited** principally designs, develops, manufactures and sells beauty products.
- **Modern Living Investments Holdings Limited** offers property management services throughout Hong Kong, including house management, loan management, maintenance project management, etc.
- **Shuang Yun Holdings Limited** is a Singapore-based contractor engaged in road works services and construction machinery rental services.

Roma is grateful for our valued clients' trust that makes Roma getting more and more reliable and professional. We strongly believe that together we will have a more prosperous journey ahead!

Roma Highlights

With the intention of networking and exchanging ideas in the valuation industry, Roma organized a cocktail party with our business partner in Singapore, OA International Holdings, on 5 December 2017 at the Fullerton Bay Hotel Singapore.

Our Executive Director Mr. Ken Yue, Director & Head of Business Valuation Ms. Angela Kwan, Director of Business Valuation Mr. Chris Tan, Director of Property Valuation Mr. Frank Wong, and Business Development Manager Mr. Joe Koh participated in the cocktail party. It was a great event which successfully created an ideal networking platform for our honored guests from different industries, including but not limited to listed companies, accountants, lawyers and financial advisors.

It has been a great pleasure for us to have the opportunities to work with people from different professional backgrounds and to widen our business networks throughout the years. With all the help and trust from our valued clients, we will continuously to strive for success and prosperity.



Teams from Hong Kong & Singapore gathered together, providing insights in the valuation industry.



Our Executive Director Mr. Ken Yue addressed the attendees at the cocktail party.

Merry Christmas



Time flies. It has been a challenging year for Roma. Looking back throughout 2017, not only has Roma had challenges, but also numerous opportunities.

Roma is grateful for the trust from our valued clients, as well as all our "Romans" ' dedications and professionalism, without any of which Roma would never have reaped so many fruitful achievements!

We firmly believe that together we will have a more prosperous year of 2018! Wishing all our clients, friends, "Romans" and their families a Merry Christmas and a Happy New Year!



All the "Romans" enjoyed the pajamas-themed Christmas party very much; making the evening a shining star in our memories.

Roma Corporate Social Responsibility

Taking powerful initiative to implement Corporate Social Responsibility is one of Roma Group's beliefs, as well as encouraging our colleagues to actively participate in.

In November, with Roma's financial support, our Valuation Manager Mr. Harris Tam took this Roma culture into practice by successfully completed Oxfam Trailwalker that requires participants to complete the 100km MacLehose Trail within a 48-hour time limit. Not only is this Mr. Harris Tam's personal achievement, but also Roma's asset. Roma is more than delighted to grow with our dear colleagues together.

Oxfam Trailwalker is a special fundraising event in Hong Kong, aiming at supporting Oxfam's various poverty alleviation and emergency relief projects in Africa and Asia, including Hong Kong and mainland China.

Roma has been firmly holding the view that we do not just create our own value, but also return our value to nourish the community.



Mr. Harris Tam (1st from right) and his teammates completed the 100km MacLehose Trail.



Mr. Harris Tam (1st from left) and his teammates getting ready for the challenge.

ROMA ESG Solution

The Hong Kong Stock Exchange has updated its rules and regulations regarding its requirements for Environmental, Social and Governance ("ESG") reporting for listed companies. Roma provides a broad range of services covering the year-round requirement for ESG reporting including KPI establishment, emission estimation, risk assessment, ESG enhancement program and report compilation. Our team of ESG experts identifies and understands any current and emerging ESG issues that may have an impact on your stakeholders and in turn on your business.

Our approach to the project is to provide the client with the following benefits:

- A report that is **100% compliant** with the guidelines;
- A means of monitoring and controlling the use of resources to **achieve cost efficiency** and reduce environmental impacts;
- Enhanced **awareness and trust** on the part of the client's stakeholders regarding its ESG activities;
- **Hassle free** ESG report preparation; and
- Identification of opportunities for **improving ESG performance** and reporting;

Please contact our Project Director Michael Li for enquiries:
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Our Valuation Services in Notifiable Transactions

Roma has been abundant of joy, as we have had so many successful co-operations with clients from different fields. Our work has been reviewed and recognized by the major stock exchanges, and international accounting firms, law firms and financial advisory companies in connection with engagements involving their clients.

Roma is proud to have participated in our clients' notifiable transactions and will continue to provide our professional valuation services in the highest quality standard. We are grateful that our clients trust us and are convinced that together we will have a brighter future.

 <p>Cosmos Machinery Enterprises Limited 大同機械企業有限公司</p>	<p>Stock code: 118.HK Date: 20/9/2017 Transaction: Major Transaction Our services: Business Valuation & Property Valuation</p>
 <p>Continental Holdings Limited 恒和珠寶集團有限公司</p>	<p>Stock code: 513.HK Date: 25/9/2017 Transaction: Very Substantial Acquisition Our services: Property Valuation</p>
 <p>Beijing Gas Blue Sky Holdings Limited 北京燃氣藍天控股有限公司</p>	<p>Stock code: 6828.HK Date: 25/9/2017 Transaction: Major Transaction Our services: Business Valuation</p>
 <p>EGL Holdings Company Limited 東瀛遊控股有限公司</p>	<p>Stock code: 6882.HK Date: 23/10/2017 Transaction: Disclosable Transaction Our services: Property Valuation</p>
 <p>New Silkroad Culturaltainment Limited 新絲路文旅有限公司</p>	<p>Stock code: 472.HK Date: 30/11/2017 Transaction: Major and Connected Transaction Our services: Property Valuation</p>