





## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|--------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                          |                                |
| Balance at close of preceding month   | <u>4,999,853,300</u>   | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Balance at close of the month         | <u>4,999,853,300</u>   | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                                   |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|-----------------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                         | Lapsed     |  |   |
| <u>1. Pre-IPO Share</u>  |                           |            |                                   |            |  |   |
| <u>Option Scheme</u>   |                           |            |                                   |            |  |   |
| <u>adopted on 26</u>   |                           |            |                                   |            |  |   |
| <u>September 2011</u>  |                           |            |                                   |            |  |   |
| <u>Ordinary shares</u>   |                           |            |                                   |            |  |   |
| <u>Exercise Price</u>  |                           |            |                                   |            |  |   |
| <u>HK\$0.119</u>   |                           |            |                                   |            |  |   |
| <u>per share</u>   |                           |            |                                   |            |  |   |
| <u>(adjusted price)</u>  | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                        | <u>Nil</u> | <u>Nil</u>   | <u>75,852,925</u>   |
| <i>(Note 1)</i>  |                           |            |                                   |            |  | <u>(adjusted)</u>   |
| <u>2. Share Option Scheme</u>  |                           |            |                                   |            |  |   |
| <u>adopted on 26</u>   |                           |            |                                   |            |  |   |
| <u>September 2011</u>  |                           |            |                                   |            |  |   |
| <u>Ordinary shares</u>   |                           |            |                                   |            |  |   |
| <u>Exercise Price</u>  |                           |            |                                   |            |  |   |
| <u>HK\$0.441</u>   |                           |            |                                   |            |  |   |
| <u>per share</u>   |                           |            |                                   |            |  |   |
| <u>(adjusted price)</u>  | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                        | <u>Nil</u> | <u>Nil</u>   | <u>7,705,250</u>  |
| <i>(Note 1)</i>  |                           |            |                                   |            |  | <u>(adjusted)</u>   |
|  |                           |            | <u>Total A. (Ordinary shares)</u> |            | <u>Nil</u>   |   |
|  |                           |            | <u>(Preference shares)</u>        |            | <u>N/A</u>   |   |
|  |                           |            | <u>(Other class)</u>              |            | <u>N/A</u>   |   |
| <u>Total funds raised during the month from exercise of options (State currency)</u>                     |                           |            | <u>Nil</u>                        |            |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |       |       |       |       |       |       |
|---|---------------------------------|---|----------------------------------|---|--|--|-------|-------|-------|-------|-------|-------|
| 1.<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |       |       |       |       |       |       |
| ( / / )   | Stock code (if listed) _____    | Class of shares _____                           | issuable ( <i>Note 1</i> ) _____ | Subscription price _____                  | EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                             | ( / / )  | _____ | _____ | _____ | _____ | _____ | _____ |
| 2.<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |       |       |       |       |       |       |
| ( / / )   | Stock code (if listed) _____    | Class of shares _____                           | issuable ( <i>Note 1</i> ) _____ | Subscription price _____                  | EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                             | ( / / )  | _____ | _____ | _____ | _____ | _____ | _____ |
| 3.<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |       |       |       |       |       |       |
| ( / / )   | Stock code (if listed) _____    | Class of shares _____                           | issuable ( <i>Note 1</i> ) _____ | Subscription price _____                  | EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                             | ( / / )  | _____ | _____ | _____ | _____ | _____ | _____ |
| 4.<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |       |       |       |       |       |       |
| ( / / )   | Stock code (if listed) _____    | Class of shares _____                           | issuable ( <i>Note 1</i> ) _____ | Subscription price _____                  | EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                             | ( / / )  | _____ | _____ | _____ | _____ | _____ | _____ |
| Total B. (Ordinary shares) <u>          N/A          </u><br>(Preference shares) <u>          N/A          </u><br>(Other class) <u>          N/A          </u> |                                 |   |                                  |   | _____  | _____  |       |       |       |       |       |       |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | Nil  | Nil   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | Nil  | Nil   |
| 3.            | Placing      | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>AGM approval date: (dd/mm/yyyy) _____ | Nil  | Nil   |
| 4.            | Bonus issue  |                                 | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | Nil  | Nil   |

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                       |
|-------------------------|---------------------------------|--|---|-----------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>Nil<br>_____   | _____<br>Nil<br>_____ |
| 6. Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____<br>Nil<br>_____   | _____<br>Nil<br>_____ |
| 7. Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____<br>Nil<br>_____   | _____<br>Nil<br>_____ |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>Nil<br>_____   | _____<br>Nil<br>_____ |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | Nil  | Nil   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | Nil  | Nil   |
|                            |  | Total E. (Ordinary shares)   | Nil   |
|                            |  | (Preference shares)  | Nil   |
|                            |  | (Other class)  | Nil   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |     |

