

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	l (dd/mr	n/yyyy):	30 / 11 / 2017		
To: Hong Kong Exch	anges ar	d Clearing	Limited		
Name of Issuer		Roma Gr	oup Limited		
Date Submitted		4 Decemb	ber 2017		
I. Movements in Auth	orised S	hare Capita	ıl		
1. Ordinary Shares					
(1) Stock code :	8072	Descript	tion:	Ordinary	Shares
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of pr	eceding	month	9,000,000,000	0.064	576,000,000.00
Increase/(decrease)		-			
Balance at close of the	e month	-	9,000,000,000	0.064	576,000,000.00
(2) Stock code :	N/A	Descript	tion:		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding	month			
Increase/(decrease)		-			
Balance at close of the	e month	-			

2. Preference Shares			
Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

576,000,000.00

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,249,963,325	N/A	N/A	N/A
Increase/(decrease) during the month	1,874,944,986	N/A	N/A	N/A
Balance at close of the month	3,124,908,311	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option S	Schemes of the	Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement of	luring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on 26						
September 2011						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)			- '			•
2.						
(/ /)						
shares						
(Note 1)						
(110101)						
3.						
3.						
shares						
(Note 1)						
			m . 1 4 . (0 1		271	
			Total A. (Ord		Nil	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during		from exercise	of			
options (State currency)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 2.	- (/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ / -)					
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)4.	-)					
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
2.						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	-
				ence shares)	N/A	-
			((Other class)	N/A	<u>=</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
snares (Note 1)		
2		
(/ /) shares (<i>Note 1</i>)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(One: Visit)	1 1/ / 1	

Ot	her Movements is	n Issued Share	e Capital					
	Turns of Janua						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					0 11		monui
				HK\$0.15	Class of shares issuable (<i>Note 1</i>)	Ordinary Share		
1.	Rights issue	At price :	State currency	per share	Issue and allotment date : (dd/mm/yyyy)	(17/11/2017)		
					EGM approval date: (dd/mm/yyyy)	(18/10/2017)	1,874,944,986	Nil
					Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	.	2711
							Nil	Nil
					Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					(Nil	Nil
					Class of shares issuable (Note 1)			
4.	Bonus issue				Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					33337		Nil	Nil

Class of shares Issue and allotment (/ /)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend At price : State State Currency State State Currency State State State Currency State State Currency State State Cancellation date : (/ /				Class of shares				
Class of shares repurchase of shares Class o								
Class of shares repurchased (Note 1)	5.	Scrip dividend	At price :	date: (dd/mm/yyyy)				
Class of shares repurchased (Note 1)				EGM approval date:	(/ /)		
Cancellation date : (/ /)				(44.44.4.5)			Nil	Nil
Cancellation date : (/ /)								
Class of shares								
Class of shares	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares (/ /) Nil Nil 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)		
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							Nil	Nil
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Nil Nil Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Gas of shares issuable (Note 1) Issue and allotment date: (/ /) Gas of shares issuable (Note 1) EGM approval date: (/ /) (dd/mm/yyyy)				Class of shares				
Shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) 8. Consideration issue At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy) Nil Nil Nil Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.	Redemption of shares		(dd/mm/yyyy)				
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date:	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(======55555)			Nil	Nil
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	\vdash							
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :)		
Nil Nil				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33, 11111))))			Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	<u>Nil</u>	Nil
10.	Other (Please specify) At price : Stat curr	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:		/) /)		
		(dd/mm/yyyy) Total E	E. (O	rdinary ference	Nil v shares) 1,874,94 e shares) Nil er class) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,874,944,986			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by : Yue Kwai Wa Ken
Title : Director / Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.