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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

CHANGE OF CHIEF FINANCIAL OFFICER

The board of directors (the “**Board**”) of Roma Group Limited (the “**Company**”) announces that Mr. Yue Kwai Wa Ken (“**Mr. Yue**”) has resigned as the chief financial officer of the Company with effect from 17 February 2014 and continues to act as an executive director, company secretary and compliance officer of the Company. The Board also announces that Ms. Chan Hong Nei Connie (“**Ms. Chan**”) has been appointed as the chief financial officer of the Company with effect from 17 February 2014.

Ms. Chan, aged 31, has more than 8 years of experience in accounting, auditing and corporate finance. Ms. Chan holds a bachelor degree of business administration in accountancy from City University of Hong Kong and is a member of the Hong Kong Institute of Certified Public Accountants.

The Board would like to take this opportunity to express its appreciation to Mr. Yue for his valuable contributions to the Company during his tenure as the chief financial officer of the Company and extends its warm welcome to Ms. Chan for her new role in the Company.

By order of the Board

Roma Group Limited

Yue Kwai Wa Ken

Executive Director and Company Secretary

Hong Kong, 17 February 2014

As at the date of this announcement, the executive directors of the Company are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive directors of the Company are Mr. Chan, Ka Kit, Mr. Lam, Pak Cheong and Mr. Ng, Simon.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.

** for identification purpose only*