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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

**POLL RESULT OF EXTRAORDINARY GENERAL MEETING
HELD ON 5 MARCH 2014
AND
ADJUSTMENTS TO THE SHARE OPTIONS**

POLL RESULT OF THE EGM

The Board is pleased to announce that at the EGM held on 5 March 2014, the ordinary resolution approving the Share Subdivision was duly passed by the Shareholders by way of poll.

ADJUSTMENTS TO THE SHARE OPTIONS

As a result of the Share Subdivision, (i) the exercise price of the Pre-IPO Share Option Scheme is adjusted from HK\$0.27 per Share to HK\$0.027 per Subdivided Share and the number of the outstanding share options granted under the Pre-IPO Share Option Scheme is adjusted from 57,800,000 to 578,000,000; and (ii) the exercise price of the Share Option Scheme is adjusted from HK\$1.00 per Share to HK\$0.100 per Subdivided Share and the number of the outstanding share options granted under the Share Option Scheme is adjusted from 8,800,000 to 88,000,000.

Reference is made to the circular of Roma Group Limited (the “**Company**”) dated 17 February 2014 in relation to the Share Subdivision (the “**Circular**”) and the notice of EGM attached thereto (the “**EGM Notice**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

* For identification purpose only

POLL RESULT OF THE EGM

The Board is pleased to announce that at the EGM held on 5 March 2014, the ordinary resolution as set out in the EGM Notice (the “**Resolution**”) was duly passed by the Shareholders by way of poll. The poll result of the Resolution is as follows:

Ordinary Resolution	Number of votes (%)	
	For	Against
To consider and approve the Share Subdivision.	367,180,000 (87.59%)	52,000,000 (12.41%)

Note: The full text of the Resolution is set out in the EGM Notice.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was passed as ordinary resolution of the Company.

As at the date of the EGM, the number of issued Shares was 800,000,000, which represented the total number of Shares entitling the holders to attend and vote for or against the Resolution at the EGM. No Shareholder was required to abstain from voting on the Resolution at the EGM. There were no restrictions on any Shareholders to cast votes on the Resolution at the EGM.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for vote-taking at the EGM.

Accordingly, the Share Subdivision will take effect on Thursday, 6 March 2014. Please refer to the Circular for the details, including the trading arrangement, in respect of the Share Subdivision.

ADJUSTMENTS TO THE SHARE OPTIONS

Immediately before the completion of the Share Subdivision, there were 57,800,000 and 8,800,000 outstanding share options granted under the Pre-IPO Share Option Scheme and the Share Option Scheme respectively. Upon the Share Subdivision becoming effective on 6 March 2014, the exercise price and the number of outstanding share options will be adjusted in the following manner as a result of the Share Subdivision.

	Immediately before the Share Subdivision becoming effective		Immediately after the Share Subdivision becoming effective	
	Number of outstanding share options	Exercise price (HK\$)	Adjusted number of outstanding share options	Adjusted exercise price (HK\$)
Pre-IPO Share Option Scheme	57,800,000	0.27	578,000,000	0.027
Share Option Scheme	8,800,000	1.00	88,000,000	0.100

Save for the above adjustments, all other terms and conditions of the outstanding share options granted under the Pre-IPO Share Option Scheme and the Share Option Scheme remain unchanged.

Akron Corporate Finance Limited, an independent financial advisor to the Company, has reviewed and agreed with the adjustments to the outstanding share options granted under the Pre-IPO Share Option Scheme and the Share Option Scheme which have been disclosed above.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
Executive Director and Company Secretary

Hong Kong, 5 March 2014

As at the date of this announcement, the executive Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors are Mr. Chan, Ka Kit and Mr. Ng, Simon.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.romagroup.com.