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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

**APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR,
CHAIRMAN OF THE REMUNERATION COMMITTEE
AND
MEMBER OF THE AUDIT COMMITTEE AND
THE NOMINATION COMMITTEE**

The board of directors (the “**Board**”) of Roma Group Limited (the “**Company**”) announces that Mr. Ko Wai Lun Warren (“**Mr. Ko**”) has been appointed as an independent non-executive director, the chairman of the remuneration committee and a member of each of the audit committee and nomination committee of the Company with effect from 6 March 2014.

Mr. Ko, aged 46, was educated in Canada and England. He obtained his Bachelor of Science Degree from Simon Fraser University in Canada and Bachelor of Laws Degree from University of Leeds in England. He is currently a partner at the law firm, Robertsons and specialises in corporate finance work including initial public offerings, mergers and acquisitions, gaming and restructuring. Mr. Ko is a solicitor of The Supreme Court of Hong Kong Special Administrative Region and The Supreme Court of England and Wales.

Mr. Ko is a non-executive director of Global Tech (Holdings) Limited whose shares are listed on the main board of The Stock Exchange of Hong Kong Limited (Stock Code: 143) and the Singapore Exchange Securities Trading Limited. He is also an independent non-executive director of each of Li Heng Chemical Fibre Technologies Limited whose shares are listed on the Singapore Exchange Securities Trading Limited and China Bio Cassava Holdings Limited whose shares are listed on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM**”) (Stock Code: 8129).

Saved as disclosed above, Mr. Ko (i) does not hold any other position with the Company and other members of the Company and its subsidiaries; (ii) is not related to any directors, senior management, substantial or controlling shareholders of the Company; and (iii) has not

* *For identification purpose only*

held other directorships in public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or other major appointments and professional qualifications.

As at the date of this announcement, Mr. Ko does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Mr. Ko has entered into a letter of appointment with the Company for a term of three years and he is subject to retirement by rotation and is eligible for re-election at the annual general meeting of the Company in accordance with the articles of association of the Company. Mr. Ko is entitled to receive a director's fee of HK\$120,000 per annum which is determined with reference to his duties and responsibilities with the Company and the prevailing market condition.

Save as disclosed above, there are no other matters in relation to the appointment of Mr. Ko as independent non-executive director of the Company that need to be brought to the attention of the shareholders of the Company and there is no other information required to be disclosed pursuant to rules 17.50(2)(h) to 17.50(2)(v) of the Rules Governing the Listing of Securities on the GEM (the "**GEM Listing Rules**").

Following the appointment of Mr. Ko, the Company has complied with the minimum number requirement of Rule 5.05(1) and Rule 5.28 of the GEM Listing Rules and the terms of reference of the nomination committee and remuneration committee of the Company.

The Board would like to take this opportunity to express its warmest welcome to Mr. Ko for joining the Company.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
Executive Director and Company Secretary

Hong Kong, 6 March 2014

As at the date of this announcement, the executive directors of the Company are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive directors of the Company are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Ng, Simon.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.