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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8072)**

## **LAPSE OF MEMORANDUM OF UNDERSTANDING IN RESPECT OF PROPOSED SUBSCRIPTION**

This announcement is made by Roma Group Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 10 September 2013 in respect of the MOU for the Proposed Subscription (the “**Announcement**”). Terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

Pursuant to the terms of the MOU, the Subscriber and the Target shall proceed to negotiation for the Subscription Agreement on or before the date falling six months from the date of the MOU, i.e. 9 March 2014 (the “**Relevant Date**”) (or such later date as the Subscriber may agree). As at the date of this announcement, the Subscriber and the Target did not enter into the Subscription Agreement and there was no agreement reached in extending the Relevant Date. Accordingly, the MOU has lapsed on 9 March 2014. The Subscriber has requested the Target to fully refund the Deposit (with interests) in cash to the Subscriber within seven business days from the Relevant Date.

The Board considered that the lapse of the MOU does not have any material adverse impact on the operation of the Company and its subsidiaries.

By order of the Board  
**Roma Group Limited**  
**Yue Kwai Wa Ken**

*Executive Director and Company Secretary*

Hong Kong, 10 March 2014

\* *For identification purpose only*

*As at the date of this announcement, the executive Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Ng, Simon.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at [www.romagroup.com](http://www.romagroup.com).*