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(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8072)

VOLUNTARY ANNOUNCEMENT DISPOSAL OF SHARES BY CONTROLLING SHAREHOLDER

The board of directors (the “**Directors**”) of Roma Group Limited (the “**Company**”) announces that on 13 March 2014, the Company was informed by Aperto Investments Limited, a controlling shareholder of the Company which is wholly-owned by Mr. Luk Kee Yan Kelvin (“**Mr. Luk**”), an executive Director, the chief executive officer and chairman of the Company, that it disposed of an aggregate of 653,900,000 shares of the Company (the “**Shares**”) off-market to third parties independent of and not connected with the Company and its connected person (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited) on 13 March 2014 (the “**Disposal**”). Following the Disposal, Aperto Investments Limited ceased to be a controlling shareholder of the Company and Mr. Luk held, both directly and indirectly, 2,070,000,000 Shares, representing approximately 25.79% of the entire issued share capital of the Company as at the date of this announcement.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
Executive Director and Company Secretary

Hong Kong, 14 March 2014

As at the date of this announcement, the Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Ng, Simon.

* *For identification purpose only*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.