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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

**REVISED EXPECTED TIMETABLE IN RELATION TO
THE PROPOSED BONUS ISSUE OF SHARES
AND
THE CHANGE IN BOARD LOT SIZE**

Reference is made to the announcement of Roma Group Limited (the “**Company**”) dated 28 March 2014 (the “**Announcement**”) in respect of, among other things, the proposed Bonus Issue and the Change in Board Lot Size. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

REVISED EXPECTED TIMETABLE

The Company hereby sets out a revised expected timetable for the Bonus Issue and the Change in Board Lot Size as below. The circular (the “**Circular**”) containing, among other things, details of the Bonus Issue and the Change in Board Lot Size together with a notice of the EGM, will be despatched to the Shareholders on or before 11 April 2014. This revised expected timetable is indicative only and may be varied due to additional time required to finalise the Circular. Any consequential changes to the revised expected timetable will be published or notified to the Shareholders by way of announcement(s) as and when appropriate.

Date and time
(2014)

Despatch of Circular and notice of EGM on or before Friday, 11 April

Latest time for lodging form of proxy for the EGM 10:00 a.m. on Monday, 28 April

Date and time of the EGM 10:00 a.m. on Wednesday, 30 April

Announcement of poll results of the EGM Wednesday, 30 April

* *For identification purpose only*

The following events are conditional on the fulfillment of the conditions for the implementation of the Bonus Issue as set out in the section headed “Conditions of the Bonus Issue” in the Announcement.

Date and time
(2014)

Latest time for holders of Share Options to lodge the Share Option exercise form together with a remittance in cash for the amount of the exercise price for the respective shares in order to be qualified for the Bonus Issue	12:00 noon on Friday, 2 May
Last day of dealing in Shares cum-entitlements to the Bonus Issue	Friday, 2 May
First day of dealing in Shares ex-entitlements to the Bonus Issue	Monday, 5 May
Latest time for lodging transfers of the Shares for registration in order to qualify for the Bonus Issue	4:30 p.m. on Wednesday, 7 May
Closure of register of members	Thursday, 8 May to Monday, 12 May (both days inclusive)
Record Date	Monday, 12 May
Register of members re-opens	Tuesday, 13 May
Despatch of certificates for the Bonus Shares	Friday, 23 May
Last day for trading of the Share in board lot of 10,000 Shares	Friday, 23 May
Commencement of dealings in Bonus Shares	Monday, 26 May
Effective date of the change in board lot size from 10,000 Shares to 20,000 Shares	Monday, 26 May

Note: All times refer to Hong Kong local time

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
Executive Director and Company Secretary

Hong Kong, 2 April 2014

As at the date of this announcement, the executive Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Ng, Simon.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.