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*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8072)**

**DELAY IN DESPATCH OF CIRCULAR,  
REVISED TIMETABLE IN RELATION TO  
THE PROPOSED BONUS ISSUE OF SHARES  
AND  
THE CHANGE IN BOARD LOT SIZE**

Reference is made to the announcements of the Company dated 28 March 2014 and 2 April 2014 (the “**Announcements**”) in respect of, among other things, the proposed Bonus Issue and Change in Board Lot Size. Unless the context requires otherwise, capitalised terms used in this announcement should have the same meanings as those defined in the Announcements.

**REVISED EXPECTED TIMETABLE**

As stated in the announcement dated 2 April 2014, the Circular will be despatched to the Shareholders on or before 11 April 2014. As additional time is required to prepare and finalise certain information for inclusion in the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date falling on or before 16 April 2014. The Company hereby sets out a revised expected timetable for the Bonus Issue and the Change in Board Lot Size as below. This revised expected timetable is indicative only and may be varied due to additional time required to finalise the Circular. Any consequential changes to the revised expected timetable will be published or notified to the Shareholders by way of announcement(s) as and when appropriate.

\* *For identification purpose only*

**Date and time**  
(2014)

Despatch of Circular and notice of EGM . . . . . on or before Wednesday, 16 April  
Latest time for lodging form of proxy for the EGM . . . . . 10:00 a.m. on Monday, 5 May  
Date and time of the EGM . . . . . 10:00 a.m. on Wednesday, 7 May  
Announcement of poll results of the EGM . . . . . Wednesday, 7 May

**The following events are conditional on the fulfillment of the conditions for the implementation of the Bonus Issue as set out in the section headed “Conditions of the Bonus Issue” in the announcement of the Company dated 28 March 2014.**

**Date and time**  
(2014)

Latest time for holders of Share Options to lodge the Share Option exercise form together with a remittance in cash for the amount of the exercise price for the respective shares in order to be qualified for the Bonus Issue . . . . . 12:00 noon on Thursday, 8 May  
Last day of dealing in Shares cum-entitlements to the Bonus Issue . . . . . Thursday, 8 May  
First day of dealing in Shares ex-entitlements to the Bonus Issue . . . . . Friday, 9 May  
Latest time for lodging transfers of the Shares for registration in order to qualify for the Bonus Issue . . . . . 4:30 p.m. on Monday, 12 May  
Closure of register of members . . . . . Tuesday, 13 May to Thursday, 15 May (both days inclusive)  
Record Date . . . . . Thursday, 15 May  
Register of members re-opens . . . . . Friday, 16 May  
Despatch of certificates for the Bonus Shares . . . . . Friday, 23 May  
Last day for trading of the Share in board lot of 10,000 Shares . . . . . Friday, 23 May

**Date and time**  
(2014)

Commencement of dealings in Bonus Shares . . . . . Monday, 26 May  
Effective date of the change in board lot size  
from 10,000 Shares to 20,000 Shares . . . . . Monday, 26 May

*Note:* All times refer to Hong Kong local time

By order of the Board  
**Roma Group Limited**  
**Yue Kwai Wa Ken**  
*Executive Director and Company Secretary*

Hong Kong, 11 April 2014

*As at the date of this announcement, the executive Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Ng, Simon.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at [www.romagroup.com](http://www.romagroup.com).*