DELAY IN DESPATCH OF CIRCULAR,
REVISED TIMETABLE IN RELATION TO
THE PROPOSED BONUS ISSUE OF SHARES
AND
THE CHANGE IN BOARD LOT SIZE

Reference is made to the announcements of the Company dated 28 March 2014 and 2 April 2014 (the “Announcements”) in respect of, among other things, the proposed Bonus Issue and Change in Board Lot Size. Unless the context requires otherwise, capitalised terms used in this announcement should have the same meanings as those defined in the Announcements.

REVISED EXPECTED TIMETABLE

As stated in the announcement dated 2 April 2014, the Circular will be despatched to the Shareholders on or before 11 April 2014. As additional time is required to prepare and finalise certain information for inclusion in the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date falling on or before 16 April 2014. The Company hereby sets out a revised expected timetable for the Bonus Issue and the Change in Board Lot Size as below. This revised expected timetable is indicative only and may be varied due to additional time required to finalise the Circular. Any consequential changes to the revised expected timetable will be published or notified to the Shareholders by way of announcement(s) as and when appropriate.
Despatch of Circular and notice of EGM on or before Wednesday, 16 April

Latest time for lodging form of proxy for the EGM 10:00 a.m. on Monday, 5 May

Date and time of the EGM 10:00 a.m. on Wednesday, 7 May

Announcement of poll results of the EGM Wednesday, 7 May

The following events are conditional on the fulfillment of the conditions for the implementation of the Bonus Issue as set out in the section headed “Conditions of the Bonus Issue” in the announcement of the Company dated 28 March 2014.

Latest time for holders of Share Options to lodge the Share Option exercise form together with a remittance in cash for the amount of the exercise price for the respective shares in order to be qualified for the Bonus Issue 12:00 noon on Thursday, 8 May

Last day of dealing in Shares cum-entitlements to the Bonus Issue Thursday, 8 May

First day of dealing in Shares ex-entitlements to the Bonus Issue Friday, 9 May

Latest time for lodging transfers of the Shares for registration in order to qualify for the Bonus Issue 4:30 p.m. on Monday, 12 May

Closure of register of members Tuesday, 13 May to Thursday, 15 May (both days inclusive)

Record Date Thursday, 15 May

Register of members re-opens Friday, 16 May

Despatch of certificates for the Bonus Shares Friday, 23 May

Last day for trading of the Share in board lot of 10,000 Shares Friday, 23 May
Commencement of dealings in Bonus Shares ....................... Monday, 26 May

Effective date of the change in board lot size
from 10,000 Shares to 20,000 Shares ....................... Monday, 26 May

Note: All times refer to Hong Kong local time

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
Executive Director and Company Secretary

Hong Kong, 11 April 2014

As at the date of this announcement, the executive Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Ng, Simon.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.