

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

POSITIVE PROFIT ALERT

This announcement is made by Roma Group Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on the draft unaudited consolidated management accounts of the Group, it is expected that the Group may record an increase in the net profit for the financial year ended 31 March 2014 as compared with that for the financial year ended 31 March 2013. Such increase in the Group’s net profit was mainly attributable to the increase in the Group’s revenue for the financial year ended 31 March 2014.

The information in this announcement is only based on the information currently available to the Company and the draft unaudited consolidated management accounts of the Group for the financial year ended 31 March 2014 prepared by the management of the Company, which have not been confirmed or audited by the Company’s auditors. The Company is still preparing and finalising the consolidated accounts of the Group for the financial year ended 31 March 2014, which are still being audited by its auditors. The Company expects to publish an announcement on the annual results of the Group for the financial year ended 31 March 2014 in June 2014.

The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
Executive Director and Company Secretary

Hong Kong, 30 April 2014

As at the date of this announcement, the executive directors of the Company are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive directors of the Company are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Ng, Simon.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.romagroup.com.

** for identification purpose only*