

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 7 MAY 2014

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 7 May 2014, all the ordinary resolutions were duly passed by the Shareholders by way of poll.

Reference is made to the circular of Roma Group Limited (the “**Company**”) dated 16 April 2014 (the “**Circular**”) and the notice of EGM attached thereto (the “**EGM Notice**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 7 May 2014, all the ordinary resolutions as set out in the EGM Notice (the “**Resolutions**”) were duly passed by the Shareholders by way of poll. The poll results of the Resolutions are as follows:

Ordinary Resolutions	Number of votes (%)	
	For	Against
To consider and approve the Bonus Issue on the terms and conditions set out in the Circular	1,991,000,000 (100%)	0 (0%)
To elect Mr. Ko Wai Lun Warren as an independent non-executive Director	1,991,000,000 (100%)	0 (0%)

Note: The full text of the Resolutions is set out in the EGM Notice.

* For identification purpose only

As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the EGM, the number of issued Shares was 8,025,800,000, which represented the total number of Shares entitling the holders to attend and vote for or against the Resolutions at the EGM. No Shareholder was required to abstain from voting on the Resolutions at the EGM. There were no restrictions on any Shareholders to cast votes on the Resolutions at the EGM.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for vote-taking at the EGM.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
Executive Director and Company Secretary

Hong Kong, 7 May 2014

As at the date of this announcement, the executive Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Ng, Simon.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.