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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

**SUPPLEMENTAL INFORMATION TO
DISCLOSEABLE TRANSACTION
PROVISION OF FINANCIAL ASSISTANCE
AND ADVANCE TO AN ENTITY**

Reference is made to the announcement issued by the Company on 5 May 2014 in respect of the grant of the Loan to the Customer (the “Announcement”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

FURTHER INFORMATION ON THE CUSTOMER

The Customer has confirmed to the Group that it will not consent to the disclosure of its identity in the Announcement as it is a private company incorporated in Hong Kong and it is not obligated to disclose to the public any of its information including its debt position. Besides, the Customer has concern about its debt position being learnt by its creditors and bankers, which may create adverse impact on the Customer’s business and financial position. For instance, current bankers may tighten any grant of financial assistance to the Customer. In addition, the Customer cannot afford any possibility that its competitors may use this opportunity to discredit its reputation and thus adversely affect its business if the name of the Customer is disclosed to the public in the Announcement.

In view that the legal charge of the mortgaged property would normally be sufficient to mitigate the default risk of the Customer, the Group placed the focus on loan-to-value by making reference to the Market Value of the mortgaged property and the latest outstanding balance of the first legal charge of such property, which is in favour of a bank in Hong Kong. Assessments of credit rating, financial information and default record of the Customer did not become the major assessment criteria for approving the Loan.

* *For identification purpose only*

Nevertheless, the Group assessed the credit ratings of the shareholders of the Customer by obtaining their respective credit reports. Moreover, the Group obtained, among others, the latest audited financial statements and bank statement of the Customer (the “Relevant Information”). It is noted that the credit ratings of the shareholders of the Customer fall within the acceptable range of the Group for loan approval purpose. Besides, the result of the review and assessment of the Relevant Information is satisfactory for loan approval purpose.

The Loan to the Customer represented approximately 16.7% and 19.5% of the Group’s unaudited total assets and net assets as at 30 September 2013 respectively.

GRANT OF WAIVER

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 17.17(3) of the GEM Listing Rules in respect of the grant of the Loan. On 15 May 2014, the Stock Exchange has granted such waiver to the Company.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
Executive Director and Company Secretary

Hong Kong, 16 May 2014

As at the date of this announcement, the executive Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Ng, Simon.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.romagroup.com.