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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

VOLUNTARY ANNOUNCEMENT

Reference is made to the circular issued by the Company on 16 April 2014 in respect of, among others, the Bonus Issue (the “Circular”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

Pursuant to the Circular, the Company will comply with the requirements under the GEM Listing Rule 17.76 and the Guide on Trading Arrangements for Selected Types of Corporate Actions if the Share price drops below HK\$0.10 as a result of the Bonus Issue. In view of the current Share price, the Board would like to announce that the Company will proceed with a consolidation of Shares. Details of implementation of the consolidation of Shares will be further announced by the Company.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken

Executive Director and Company Secretary

Hong Kong, 18 August 2014

As at the date of this announcement, the executive Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Lou Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

* For identification purpose only

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.