The Board is pleased to announce that all conditions of the Placing Agreement had been fulfilled and the completion of the Placing took place on 1 September 2014. Pursuant to the terms and conditions of the Placing Agreement, an aggregate of 925,000,000 Shares were successfully placed by the Placing Agent to not less than six (6) Placees at the Placing Price of HK$0.0155 per Placing Share.

Reference is made to the announcement of Roma Group Limited (the “Company”) dated 15 August 2014 (the “Announcement”) in relation to the placing of Placing Shares under the General Mandate. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcement.
COMPLETION OF PLACING OF PLACING SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all conditions of the Placing Agreement had been fulfilled and the completion of the Placing took place on 1 September 2014. Pursuant to the terms and conditions of the Placing Agreement, an aggregate of 925,000,000 Shares were successfully placed by the Placing Agent to not less than six (6) Placees at the Placing Price of HK$0.0155 per Placing Share.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners are independent institutional, professional and/or individual investors and not connected with any Directors, chief executive of the Company or substantial Shareholder(s) or the Company’s subsidiaries and their respective associates. None of the Placees and their respective associates becomes a substantial Shareholder upon completion of the Placing.

The net proceeds from the Placing, after deducting the placing commission and other related expenses payable by the Company, are approximately HK$14.0 million. The net placing price is approximately HK$0.0151 per Placing Share.

EFFECT OF SHAREHOLDING STRUCTURE OF THE COMPANY

The table below set out the changes in the shareholding structure of the Company as a result of the completion of the Placing

<table>
<thead>
<tr>
<th></th>
<th>Immediately before completion of the Placing</th>
<th>Immediately after completion of the Placing</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Number of Shares</td>
<td>%</td>
</tr>
<tr>
<td>Aperto Investments Limited (Note 1)</td>
<td>4,092,000,000</td>
<td>25.49</td>
</tr>
<tr>
<td>Chan Ka Kit (Note 2)</td>
<td>3,600,000</td>
<td>0.02</td>
</tr>
<tr>
<td>Placees</td>
<td>—</td>
<td>—</td>
</tr>
<tr>
<td>Other public Shareholders</td>
<td>11,956,000,000</td>
<td>74.49</td>
</tr>
<tr>
<td>Total</td>
<td>16,051,600,000</td>
<td>100</td>
</tr>
</tbody>
</table>

Notes:

1. The entire issued share capital of Aperto Investments Limited is legally and beneficially owned by Mr. Luk, Kee Yan Kelvin, being an executive Director, the chairman and the chief executive officer of the Company. Under the SFO, Mr. Luk, Kee Yan Kelvin is deemed to be interested in all the Shares held by Aperto Investments Limited.

2. Mr. Chan Ka Kit is an independent non-executive Director.

By order of the Board

Roma Group Limited

Yue Kwai Wa Ken

Executive Director and Company Secretary

Hong Kong, 1 September 2014
As at the date of this announcement, the executive Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Lou, Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.