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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

DELAY IN DESPATCH OF CIRCULAR AND REVISION OF EXPECTED TIMETABLE FOR THE SHARE CONSOLIDATION

Since additional time is required by the Company to finalise certain information to be included in a circular relating to the Share Consolidation, it is expected that the circular will be despatched to the Shareholders on or before Monday, 22 September 2014. The expected timetable for the Share Consolidation will be revised.

Reference is made to the announcement of the Company dated 26 August 2014 (the “**Announcement**”) in relation to, among other things, the Share Consolidation. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As described in the Announcement, a circular relating to the Share Consolidation is expected to be despatched to the Shareholders on or before 12 September 2014. Since additional time is required by the Company to finalise certain information to be included in the circular, it is expected that the circular will be despatched to the Shareholders on or before Monday, 22 September 2014.

* *for identification purpose only*

REVISED TIMETABLE FOR THE SHARE CONSOLIDATION

As a result of the delay in despatch of the circular, the expected timetable for implementation of the Share Consolidation will be revised as follows:

Events	Hong Kong Date and Time in 2014
Despatch of the circular with notice and form of proxy for the EGM	on or before Monday, 22 September
Latest time for lodging form of proxy for the EGM	11:00 a.m. on Wednesday, 8 October
Holding of the EGM	11:00 a.m. on Friday, 10 October
Announcement of voting results of the EGM	Friday, 10 October
Share Consolidation becoming effective	Monday, 13 October
First day of free exchange of the existing share certificates in pink for new share certificates in purple for the Consolidated Shares	Monday, 13 October
Commencement of dealings in the Consolidated Shares9:00 a.m. on Monday, 13 October
Original counter for trading in the Shares in board lots of 20,000 Shares (in the form of the existing share certificates in pink) temporarily closes9:00 a.m. on Monday, 13 October
Temporary counter for trading in the Consolidated Shares in board lots of 1,250 Consolidated Shares (in the form of the existing share certificates in pink) opens9:00 a.m. on Monday, 13 October
Original counter for trading in the Consolidated Shares in board lots of 20,000 Consolidated Shares (in the form of new share certificates in purple) re-opens9:00 a.m. on Monday, 27 October
Parallel trading in the Consolidated Shares (in the form of new share certificates in purple and the existing share certificates in pink) commences9:00 a.m. on Monday, 27 October
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares9:00 a.m. on Monday, 27 October

Events

Hong Kong Date and Time in 2014

- Temporary counter for trading in the Consolidated Shares in board lots of 1,250 Consolidated Shares (in the form of the existing share certificates in pink) ends 4:00 p.m. on Friday, 14 November
- Parallel trading in the Consolidated Shares (in the form of new share certificates in purple and the existing share certificates in pink) ends 4:00 p.m. on Friday, 14 November
- Designated broker ceases to stand in the market to provide matching services for odd lots of the Consolidated Shares 4:00 p.m. on Friday, 14 November
- Last day for free exchange of the existing share certificates in pink for new share certificates for the Consolidated Shares in purple Tuesday, 18 November

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
Executive Director and Company Secretary

Hong Kong, 11 September 2014

As at the date of this announcement, the executive Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Lou, Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.romagroup.com.