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(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8072)

FURTHER DELAY IN DESPATCH OF CIRCULAR FOR SHARE CONSOLIDATION

Since additional time is required by the Company to finalise certain information to be included in the circular, the timetable for the Share Consolidation will be further revised and further announcement(s) will be made by the Company to inform the Shareholders of the further revised timetable as soon as possible.

Reference is made to the announcements of the Company dated 26 August 2014 (the “**Announcement**”) in relation to, among other things, the Share Consolidation and 11 September 2014 in relation to the delay in the despatch of circular and revision of expected timetable for the Share Consolidation (the “**Delay Despatch Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the respective same meanings as those defined in the Announcement.

As described in the Delay Despatch Announcement, a circular relating to the Share Consolidation is expected to be despatched to the Shareholders on or before Monday, 22 September 2014. Since additional time is required by the Company to finalise certain information to be included in the circular, the date of despatch of the circular will be postponed. The timetable for the Share Consolidation will be further revised and further announcement(s) will be made by the Company to inform the Shareholders of the further revised timetable as soon as possible.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
Executive Director and Company Secretary

Hong Kong, 19 September 2014

* *for identification purpose only*

As at the date of this announcement, the executive Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Lou, Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.romagroup.com.