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## **ROMA GROUP LIMITED**

**羅馬集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8072)**

### **POSITIVE PROFIT ALERT**

This announcement is made by Roma Group Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on the draft unaudited consolidated management accounts of the Group, it is expected that the Group may record an increase in the net profit for the six months ended 30 September 2014 as compared with that for the six months ended 30 September 2013. Such increase in the Group’s net profit was mainly attributable to (i) the increase in revenue generated from the Group’s provision of valuation and advisory services of approximately HK\$10.1 million for the six months ended 30 September 2014 as compared with that for the six months ended 30 September 2013; and (ii) the interest income of approximately HK\$2.4 million generated from the Group’s provision of financing services, which has yet to commence operation during the six months ended 30 September 2013.

The information in this announcement is only based on the information currently available to the Company and the draft unaudited consolidated management accounts of the Group for the six months ended 30 September 2014 prepared by the management of the Company, which have not been reviewed by the Company's auditor. The Company is still preparing and finalising the consolidated accounts of the Group for the six months ended 30 September 2014, which are still being reviewed by its auditor. The Company expects to publish an announcement on the interim results of the Group for the six months ended 30 September 2014 in November 2014.

**The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Roma Group Limited**  
**Yue Kwai Wa Ken**

*Executive Director and Company Secretary*

Hong Kong, 29 October 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive directors of the Company are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Lou, Ming.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at [www.romagroup.com](http://www.romagroup.com).*

*\* for identification purpose only*