

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

**RIGHTS ISSUE ON THE BASIS OF
THREE RIGHTS SHARES FOR EVERY
ONE CONSOLIDATED SHARE
HELD ON THE RECORD DATE**

**COMMENCEMENT OF DEALINGS IN
THE CONSOLIDATED SHARES
ON AN EX-RIGHTS BASIS**

Reference is made to the announcement of Roma Group Limited (the “**Company**”) dated 20 October 2014 and the circular of the Company dated 6 November 2014 (the “**Circular**”) in relation to the proposed rights issue on the basis of three rights shares for every one consolidated share held on the record date. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

Pursuant to the expected timetable of the Rights Issue as set out in the Circular, the last day of dealings in the Consolidated Shares on a cum-rights basis was Tuesday, 25 November 2014. The closing price per Consolidated Share as quoted on the website of the Stock Exchange on Tuesday, 25 November 2014 was HK\$0.223.

Dealings in the Consolidated Shares on an ex-rights basis shall commence on Wednesday, 26 November 2014.

The Rights Issue is subject to, among other things, the fulfilment or waiver of the conditions set out in the Underwriting Agreement. In particular, it is subject to the Underwriting Agreement not being terminated in accordance with its terms. Accordingly, the Rights Issue may or may not proceed and the Shareholders and the public are reminded to exercise caution when dealing in the Consolidated Shares.

* *For identification purpose only*

Any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Consolidated Shares or Rights Shares in their nil-paid form are recommended to consult their professional advisers.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
Executive Director and Company Secretary

Hong Kong, 25 November 2014

As at the date of this announcement, the executive Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Lou, Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.romagroup.com.