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**ROMA GROUP LIMITED**

**羅馬集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8072)**

**COMPLETION OF DISCLOSEABLE TRANSACTION  
IN RESPECT OF THE ACQUISITION OF  
THE ENTIRE EQUITY INTEREST IN  
BONUS BOOST INTERNATIONAL LIMITED**

The Board is pleased to announce that all the conditions of the Acquisition Agreement have been fulfilled and the completion of the acquisition of the entire share capital of the Target Company took place on 5 February 2015.

Reference is made to the announcement dated 2 February 2015 (the “**Announcement**”) issued by Roma Group Limited in relation to the acquisition of the entire equity interest in Bonus Boost International Limited. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise specified herein.

The Board is pleased to announce that all the conditions of the Acquisition Agreement have been fulfilled and the completion of the acquisition of the entire share capital of the Target Company took place on 5 February 2015.

By order of the Board

**Roma Group Limited**

**Yue Kwai Wa Ken**

*Executive Director and Company Secretary*

Hong Kong, 5 February 2015

*As at the date of this announcement, the executive Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Lou, Ming.*

\* *For identification purpose only*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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