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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

POSITIVE PROFIT ALERT

This announcement is made by Roma Group Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on the draft unaudited consolidated management accounts of the Group, it is expected that the Group may record an increase in the net profit for the financial year ended 31 March 2015 as compared with that for the financial year ended 31 March 2014. Such increase in the Group’s net profit was mainly attributable to (i) the increase in revenue generated from the Group’s provision of valuation and advisory services of approximately HK\$14.1 million for the financial year ended 31 March 2015 as compared with that for the financial year ended 31 March 2014; and (ii) the increase in interest income from the Group’s provision of financing services of approximately HK\$9.9 million for the financial year ended 31 March 2015 as compared with that for the financial year ended 31 March 2014.

** for identification purpose only*

The information in this announcement is only based on the information currently available to the Company and the draft unaudited consolidated management accounts of the Group for the financial year ended 31 March 2015 prepared by the management of the Company, which have not been confirmed or audited by the Company's auditor. The Company is still preparing and finalising the consolidated financial statements of the Group for the financial year ended 31 March 2015, which are still being audited by its auditor. The Company expects to publish an announcement on the annual results of the Group for the financial year ended 31 March 2015 in May 2015.

The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken

Executive Director and Company Secretary

Hong Kong, 21 April 2015

As at the date of this announcement, the executive directors of the Company are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive directors of the Company are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Lou, Ming.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.