

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

INSIDE INFORMATION

This announcement is made by Roma Group Limited (the “Company”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

PROPOSED TRANSFER OF LISTING

The board of directors of the Company (the “Board”) would like to announce that on 22 April 2015, professional parties have been engaged by the Company to commence a feasibility study on the proposed transfer of listing of the Company’s shares (the “Shares”) from the Growth Enterprise Market of the Stock Exchange to the main board of the Stock Exchange (the “Proposed Transfer of Listing”) pursuant to Chapter 9A of the Rules Governing the Listing of Securities on the Stock Exchange.

REASONS FOR AND BENEFITS OF THE PROPOSED TRANSFER OF LISTING

The principal activity of the Company is investment holding. The major activities of the Company’s subsidiaries are currently provision of valuation and advisory services and financing services in Hong Kong. The Board considers that the Proposed Transfer of Listing will enhance the trading liquidity of the Shares and promote the Company’s corporate profile and recognition from public investors. Therefore, the Board is of the view that the Proposed Transfer of Listing will be beneficial to the future growth, financing flexibility and business development of the Company and its subsidiaries.

* for identification purpose only

GENERAL

Shareholders and potential investors of the Company should note that the Proposed Transfer of Listing is only at a preliminary stage and that the definitive timetable for the Proposed Transfer of Listing has not yet been finalised and that the Proposed Transfer of Listing is subject to, among others, the results of the feasibility study and the approval from the Stock Exchange, and may or may not proceed. Accordingly, the shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

The Company will make further announcement(s) to keep the shareholders and potential investors of the Company informed on the progress of the Proposed Transfer of Listing.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
Executive Director and Company Secretary

Hong Kong, 22 April 2015

As at the date of this announcement, the executive directors of the Company are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive directors of the Company are Mr. Chan, Ka Kit, Mr. Ko, Wai Lun Warren and Mr. Lou, Ming.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.