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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Roma Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company noticed that there was media reporting (the “**Articles**”) in relation to a third party (the “**Third Party**”) filed a claim (the “**Claim**”) with the High Court of Hong Kong against, among others, the Company, individual members of Board and two members of the Group. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Third Party has discontinued the Claim by filing a Notice of Discontinuance on 15 March 2016.

The Board further wishes to inform the shareholders of the Company and other investors that the Third Party has filed similar claims with the High Court of Hong Kong in the past few months and the Third Party has discontinued another action by filing a Notice of Discontinuance on 2 February 2016 to discontinue the proceedings against, inter alia, the Company.

The Board wishes to clarify that none of the Claim and the reporting of the Articles have material operational or financial impact on the Company.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken

Executive Director and Company Secretary

Hong Kong, 16 March 2016

As at the date of this announcement, the executive Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors are Mr. Ko, Wai Lun Warren, Mr. Lou, Ming and Mr. Wong, Tat Keung.

* *For identification purpose only*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.