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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

**FURTHER ANNOUNCEMENT ON
THE PROPOSED TRANSFER OF THE LISTING OF THE SHARES
FROM THE GROWTH ENTERPRISE MARKET
TO THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

References are made to the announcement issued by Roma Group Limited (the “Company”) on 1 June 2015 (the “Announcement”) in relation to the formal application (the “Application”) submitted to the Stock Exchange for the Proposed Transfer of Listing, and the announcement issued by the Company on 2 December 2015 in relation to the lapse of the Application. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Company has re-submitted the Application on 18 July 2016 for transfer of listing from GEM to the Main Board pursuant to Chapter 9A of the Listing Rules and the relevant provisions of the GEM Listing Rules.

The Company will make further announcement(s) in relation to the progress of the Proposed Transfer of Listing as and when appropriate.

* *For identification purpose only*

There is no assurance that permission will be obtained from the Stock Exchange for the Proposed Transfer of Listing. Shareholders and potential investors should be aware that the implementation of the Proposed Transfer of Listing is subject to, among others, the fulfillment of all the pre-conditions for the Proposed Transfer of Listing as set out under Rule 9A.02 of the Listing Rules by the Company and the granting of relevant approval by the Stock Exchange. Accordingly, the Proposed Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
Executive Director and Company Secretary

Hong Kong, 18 July 2016

As at the date of this announcement, the executive Directors are Mr. Luk, Kee Yan Kelvin and Mr. Yue, Kwai Wa Ken, and the independent non-executive Directors are Mr. Ko, Wai Lun Warren, Mr. Lou, Ming and Mr. Wong, Tat Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.