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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Roma Group Limited (the “**Company**”) dated 14 August 2017 (the “**Announcement**”) in relation to, among others, the proposed Share Consolidation, the proposed Increase in Authorised Share Capital and the proposed Rights Issue. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As set out in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Share Consolidation, the Increase in Authorised Share Capital and the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Rights Issue; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Rights Issue; and (iv) a notice of the EGM would be despatched to the Shareholders on or before Thursday, 31 August 2017.

The Board announces that as additional time is required to prepare and finalise certain information for inclusion in the Circular, the Company expects the date of despatch of Circular will be postponed to a date falling on or before Friday, 15 September 2017. Further announcement(s) will be made by the Company on the revised expected timetable for the implementation of the Share Consolidation, Increase in Authorised Share Capital and the Rights Issue, if and when appropriate.

By order of the Board of
Roma Group Limited
Yue Kwai Wa Ken
Executive Director and Company Secretary

Hong Kong, 31 August 2017

* *For identification purpose only*

As at the date of this announcement, the executive Directors are Dr. Cheung Wai Bun, Charles, J.P., Ms. Chan Hong Nei, Connie and Mr. Yue Kwai Wa, Ken, the non-executive Directors are Mr. Ng Man Kung, Mr. So Wing On and Mr. Yim Wai Ning, and the independent non-executive Directors are Mr. Choi Wai Tong, Winton, Mr. Ko Wai Lun, Warren and Mr. Wong Tat Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.