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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

APPOINTMENT OF DIRECTORS

The Board is pleased to announce that with effect from 13 September 2017:

- (i) Dr. Lam Lee G. has been appointed as a non-executive Director and the vice chairman of the Board; and
- (ii) Ms. Li Tak Yin has been appointed as an independent non-executive Director.

The board (the “**Board**”) of directors (the “**Directors**”) of Roma Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that (i) Dr. Lam Lee G. (“**Dr. Lam**”) has been appointed as a non-executive Director and the vice chairman of the Board; and (ii) Ms. Li Tak Yin (“**Ms. Li**”) has been appointed as an independent non-executive Director, with effect from 13 September 2017.

The biographical details of Dr. Lam and Ms. Li are set out below.

Dr. Lam Lee G., non-executive Director

Dr. Lam, aged 58, has over 30 years of international experience in general management, management consulting, corporate governance, investment banking, direct investment and fund management, across the telecommunications/media/technology (TMT), consumer/healthcare, infrastructure/real estates, energy/resources and financial services sectors.

Dr. Lam is the chairman of Hong Kong Cyberport Management Company Limited, the non-executive chairman of Hong Kong and ASEAN region, the chief adviser to Macquarie Infrastructure and Real Assets Asia, a vice chairman of the United Nations Economic and Social Commission for Asia and the Pacific (UNESCAP) Business Advisory Council and the chairman of its Task Force on Banking and Finance, the chairman of the Permanent Commission on Economic and Financial Issues of World Union of Small and Medium Enterprises (WUSME). He is also the honorary advisor to the Hong Kong Business Angel Network (HKBAN), the honorary chairman of Asia Pacific of CMA Australia, the chairman

* For identification purpose only

of Monte Jade Science and Technology Association of Hong Kong, the president of Hong Kong-ASEAN Economic Cooperation Foundation, a vice chairman of the Hong Kong Myanmar Chamber of Commerce, a vice president of the Hong Kong Real Property Federation, and a special adviser to the Asia Pacific Real Estates Association.

Dr. Lam is a member of each of the Committee on Innovation, Technology and Re-Industrialization of the Government of the Hong Kong Special Administrative Region (the “**Hong Kong Government**”), the Hong Kong Council on Smoking and Health, the Council on Professional Conduct in Education (CPC), the Court of the City University of Hong Kong, Sir Murray MacLehose Trust Fund Investment Advisory Committee, and the Hong Kong-Thailand Business Council. He is also a board member of the Chinese General Chamber of Commerce of Hong Kong, a founding board member and the Honorary Treasurer of the Hong Kong Vietnam Chamber of Commerce, a founding member of the Hong Kong-Korea Business Council, and a board member of Pacific Basin Economic Council (PBEC).

Dr. Lam had previously served as a part-time member of the Central Policy Unit of the Hong Kong Government, and a member of each of the Task Force on Industry Facilitation under the Digital 21 Strategy Advisory Committee, the Assessment Panel of the Small Entrepreneur Research Assistance Programme under the Innovation and Technology Fund, the Derivatives Market Consultative Panel of Hong Kong Exchanges and Clearing Limited, the New Business Committee of the Hong Kong Financial Services Development Council and the Legal Aid Services Council.

He had also previously served as a general manager of Hongkong Telecom, a vice president and the managing partner of the Greater China region in A.T. Kearney, the president, the chief executive officer and a vice chairman of the board of Chia Tai Enterprises International Limited (now known as C.P. Lotus Corporation, a member of the CP Group), a vice chairman and the chief operating officer of the investment banking division of BOC International Holdings (the international investment banking arm of the Bank of China group), an executive director of Singapore Technologies Telemedia (a member of Temasek Holdings), and the chairman in Hong Kong, Vietnam, Cambodia, Laos, Myanmar and Thailand and a senior adviser in Asia of Macquarie Capital.

Dr. Lam holds a Bachelor of Science in sciences and mathematics, a Master of Science in systems science and a Master of Business Administration from the University of Ottawa in Canada, a post-graduate diploma in public administration from Carleton University in Canada, a post-graduate diploma in English and Hong Kong Law and a Bachelor of Laws (Hons) from the Manchester Metropolitan University in the United Kingdom, a Master of Laws from the University of Wolverhampton in the United Kingdom, a Postgraduate Certificate in Laws from the City University of Hong Kong, a Certificate in Professional Accountancy from the Chinese University of Hong Kong School of Continuing and Professional Studies (CUSCS), and a Master of Public Administration and a Doctor of Philosophy from the University of Hong Kong.

Dr. Lam is a former member of the Hong Kong Bar Association, and is currently a solicitor of the High Court of Hong Kong, an honorary fellow of the Certified Practising Accountants (CPA) Australia, a fellow of the Certified Management Accountants (CMA) Australia, a fellow of the Hong Kong Institute of Arbitrators, an accredited mediator of the Centre for Effective Dispute Resolution (CEDR), and a fellow of the Hong Kong Institute of Directors.

Dr. Lam is an independent non-executive director of each of Capital Strategic Investment Limited (now known as CSI Properties Limited) (stock code: 497) since April 2001, Kamboat Group Company Limited (now known as Vongroup Limited) (stock code: 318) since August 2005, Mei Ah Entertainment Group Limited (stock code: 391) since February 2007, Glorious Sun Enterprises Limited (stock code: 393) since August 2012, Sino Resources Group Limited (now known as Elife Holdings Limited) (stock code: 223) since November 2015, and Haitong Securities Co. Ltd. (stock code: 6837, which is also listed on the Shanghai Stock Exchange (stock code: 600837)) since April 2017, and a non-executive director of each of SW Kingsway Capital Holdings Limited (now known as Sunwah Kingsway Capital Holdings Limited) (stock code: 188) since February 2007 and China LNG Group Limited (stock code: 931) since April 2015, the shares of all of which are listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). He is also a non-executive director of National Arts Entertainment and Culture Group Limited (stock code: 8228) since June 2017, the shares of which are listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange.

Dr. Lam is an independent director of Sunwah International Limited (stock code: TSX SWH), the shares of which are listed on the Toronto Stock Exchange. He is also an independent non-executive director of each of Coalbank Limited (now known as AustChina Holdings Ltd) (stock code: ASX AUH), the shares of which are listed on the Australian Securities Exchange; Asia-Pacific Strategic Investments Limited (stock code: 5RA), Rowsley Limited (stock code: A50) and Top Global Limited (stock code: 519), the shares of all of which are listed on the Singapore Exchange Limited; and Vietnam Equity Holding (stock code: 3MS) and Vietnam Property Holding (stock code: 3MT), the shares of both of which are listed on the Börse Stuttgart (a stock exchange in Germany).

Dr. Lam was a non-executive director of each of Heng Fai Enterprises Limited (now known as ZH International Holdings Limited) (stock code: 185) from July 2014 to July 2015 and UDL Holdings Limited (now known as DTXS Silk Road Investment Holdings Company Limited) (stock code: 620) from October 2015 to December 2015, the shares of both of which are listed on the Main Board of the Stock Exchange. He was also an independent non-executive director of each of Far East Technology International Limited (now known as Far East Holdings International Limited) (stock code: 36) from September 2004 to October 2014, Hutchison Harbour Ring Limited (now known as China Oceanwide Holdings Limited) (stock code: 715) from September 2004 to December 2014, Imagi International Holdings Limited (stock code: 585) from May 2010 to January 2016 and Mingyuan Medicare Development Company Limited (stock code: 233) from September 2014 to May 2015, the shares of all of which are listed on the Main Board the Stock Exchange. He was an independent non-executive director of Ruifeng Petroleum Chemical Holdings Limited (stock code: 8096) from July 2014 to March 2015, the shares of which had been delisted from GEM in February 2017. He was also an independent non-executive director of Next-Generation Satellite Communications Limited (stock code: B07), the shares of which are listed on the Singapore Exchange Limited.

Dr. Lam has entered into a letter of appointment with the Company for a term of three years with effect from 13 September 2017, provided that either party may terminate such service agreement at any time by giving at least three months' notice in writing. Pursuant to the letter of appointment, Dr. Lam is entitled to a remuneration of HK\$20,000 per month, which is determined and will be reviewed annually by the remuneration committee of the Company and the Board with reference to his duties and responsibilities with the Company, the Company's performance and the prevailing market situation.

Ms. Li Tak Yin, *independent non-executive Director*

Ms. Li, aged 36, has over 11 years of experience in sales and marketing. She joined Unisto Ltd., a company based in Switzerland, as a sales executive in 2006, then promoted as a sales manager in 2008, and was later promoted as the sales manager of the Asia region in 2015. She is responsible for the sales and marketing of name badge section in the Asian market, including Hong Kong, Macau, Taiwan, Singapore and Philippines. Ms. Li holds a Bachelor of Arts (Hons) in marketing from The Hong Kong Polytechnic University.

Ms. Li has entered into a letter of appointment with the Company for a term of three years with effect from 13 September 2017, provided that either party may terminate such service agreement at any time by giving at least three months' notice in writing. Pursuant to the letter of appointment, Ms. Li is entitled to a remuneration of HK\$10,000 per month, which is determined and will be reviewed annually by the remuneration committee of the Company and the Board with reference to her duties and responsibilities with the Company, the Company's performance and the prevailing market situation.

As at the date of this announcement, each of Dr. Lam and Ms. Li has no interest in any shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); and does not have other relationship with any Directors, senior management, substantial shareholders or controlling shareholders of the Company (within the meaning of the Rules (the "**GEM Listing Rules**") Governing the Listing of Securities on GEM. Save as disclosed above, each of Dr. Lam and Ms. Li has not held any directorship in any listed public companies in the last three years preceding the date of this announcement or any other position with the Company and other members of the Group or other major appointments and professional qualifications.

Save as disclosed above, the Board is not aware of any information in relation to the appointments of Dr. Lam and Ms. Li that is required to be disclosed pursuant to any of the requirements of Rule 17.50(2)(h) to (v) of the GEM Listing Rules and there is no other matter that needed to be brought to the attention of the shareholders of the Company.

The Board would like to express its warmest welcome to Dr. Lam and Ms. Li for joining the Group.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
Executive Director and Company Secretary

Hong Kong, 13 September 2017

As at the date of this announcement, the executive Directors are Dr. Cheung Wai Bun, Charles, J.P., Ms. Chan Hong Nei, Connie and Mr. Yue Kwai Wa, Ken, the non-executive Directors are Dr. Lam Lee G., Mr. Ng Man Kung, Mr. So Wing On and Mr. Yim Wai Ning, and the independent non-executive Directors are Mr. Choi Wai Tong, Winton, Mr. Ko Wai Lun, Warren, Ms. Li Tak Yin and Mr. Wong Tat Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.