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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Roma Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to inform the shareholders and potential investors of the Company of its latest business development.

THE STRATEGIC COOPERATION AGREEMENT

The board of directors of the Company (the “**Board**”) is pleased to announce that Roma Appraisals Limited (“**Roma Appraisals**”), an indirect wholly-owned subsidiary of the Company has entered into a strategic cooperation agreement (the “**Agreement**”) with Dagong Global Credit Rating (Hong Kong) Co., Limited (“**Dagong (Hong Kong)**”) on 1 November 2017.

The Agreement sets out the scope of the strategic co-operation between Roma Appraisals and Dagong (Hong Kong) in promoting respective expert services and the provision of integrated appraisals and credit rating services in the regions of Greater China and countries within the Belt and Road Initiative on a joint effort basis with respective competitive strength. Pursuant to the Agreement, both Roma Appraisals and Dagong (Hong Kong) should introduce the expert services of the counter parties to their own business networks, as well as design and launch a set of integrated services of appraisals and credit rating to customers, especially those need such kind of professional services to explore and/or expand the markets alongside the belt and road trade routes.

INFORMATION ON ROMA APPRAISALS

Roma Appraisals is a company incorporated in Hong Kong with limited liability and an indirect wholly-owned subsidiary of the Company. Roma Appraisals provides various specialised valuation and advisory services, such as business and intangible assets valuation, financial instruments valuation, real estate valuation, work of art valuation, industrial valuation, purchase price allocation, etc. The clientele of Roma Appraisals is mainly made up of listed companies in Hong Kong.

* *For identification purpose only*

INFORMATION ON DAGONG (HONG KONG)

Dagong (Hong Kong) is a company incorporated in Hong Kong with limited liability and a subsidiary of Dagong Global Credit Rating Co, Ltd. Dagong (Hong Kong) is a licensed corporation under the Securities and Futures Commission permitted to carry out type 10 (providing credit rating services) regulated activities. The major customers of Dagong (Hong Kong) include but not limited to listed companies in Hong Kong, issuers of debt instruments and institutional investors. Dagong Global Credit Rating Co., Ltd is the only national credit rating agency that obtains the joint approval of the People's Bank of China and the State Economic and Trade Commission (former department of the State Council).

To the best of the Board's knowledge, information and belief having made all reasonable enquiries, Dagong (Hong Kong) is a third party independent of and not connected with Roma Appraisals, the Company and its core connected person (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**")).

REASONS FOR AND BENEFITS OF THE AGREEMENT

In leveraging on the business network of Dagong (Hong Kong) in Greater China, the Board is of the view that the entering into the Agreement by Roma Appraisals will provide a chance to the Group to closely cooperate with Dagong (Hong Kong), which would possibly create enormous business opportunities to the Group to establish a market presence in certain regions of Greater China, as well as contribute its professionalism in the Belt and Road Initiative.

GENERAL

The Agreement only sets out the scope of the cooperation between Roma Appraisals and Dagong (Hong Kong). Formal agreements setting out specific terms of each of the future cooperation transactions and/or projects will be separately entered into by Roma Appraisals and Dagong (Hong Kong), and the Company will comply with the relevant requirements of the GEM Listing Rules and make further announcement as and when appropriate.

The Board wishes to remind the shareholders and potential investors of the Company that there is no assurance that any formal agreement will be entered into between Roma Appraisals and Dagong (Hong Kong). The shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
Roma Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer
and Company Secretary*

Hong Kong, 1 November 2017

As at the date of this announcement, the executive directors of the Company are Dr. Cheung Wai Bun Charles, J.P., Ms. Chan Hong Nei Connie and Mr. Yue Kwai Wa Ken; the non-executive directors of the Company are Dr. Lam Lee G., Mr. Ng Man Kung, Mr. So Wing On and Mr. Yim Wai Ning; and the independent non-executive directors of the Company are Mr. Choi Wai Tong Winton, Mr. Ko Wai Lun Warren, Ms. Li Tak Yin and Mr. Wong Tat Keung.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.