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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Roma Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to inform the shareholders and potential investors of the Company of its latest business development.

THE STRATEGIC COOPERATION AGREEMENT

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company has entered into a strategic cooperation agreement (the “**Agreement**”) with China Railway Beijing Engineering Group Co., Ltd. (“**China Railway Beijing Engineering**”) on 2 November 2017.

The Agreement sets out the scope of the strategic co-operation worldwide, save for Mainland China between the Company and China Railway Beijing Engineering for construction and other related investment projects, including but not limited to, in the countries along the belt and road routes (the “**Projects**”). Pursuant to the Agreement, China Railway Beijing Engineering will be fully responsible for the contractor operations and the Company will be mainly responsible for the introduction of talents and sourcing funding arrangement for the Projects.

INFORMATION ON THE COMPANY

The Company is an exempted company incorporated under the laws of the Cayman Islands, the issued shares of which are listed on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM**”). The Company is an investment holding company and its subsidiaries are mainly engaged in the provision of valuation and advisory services and financing services in Hong Kong.

* *For identification purpose only*

INFORMATION ON CHINA RAILWAY BEIJING ENGINEERING

China Railway Beijing Engineering is an enterprise established in the People's Republic of China and a wholly-owned subsidiary of China Railway Group Limited, the A shares and H shares issued by which are listed on the Shanghai Stock Exchange (stock code: 601390) and the main board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") (stock code: 390) respectively. China Railway Beijing Engineering is an integrated construction group in offering construction-related services, including but not limited to construction works, related engineering design, technical research, development, supervision and investment.

To the best of the Board's knowledge, information and belief having made all reasonable enquiries, China Railway Beijing Engineering is a third party independent of and not connected with the Company and its core connected person (as defined in the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**")).

REASONS FOR AND BENEFITS OF THE AGREEMENT

In leveraging on the networks of authorities and business partners of China Railway Beijing Engineering, the Board is of the view that the entering into the Agreement by the Company will provide a chance to the Group to establish a market presence in worldwide, save for Mainland China, as well as contribute its professionalism in the Belt and Road Initiative.

GENERAL

The Agreement only sets out the scope of the cooperation between the Company and China Railway Beijing Engineering. Formal agreements setting out specific terms of each of the future cooperation transactions and/or projects will be separately entered into by the Company and China Railway Beijing Engineering, and the Company will comply with the relevant requirements of the GEM Listing Rules and make further announcement as and when appropriate.

The Board wishes to remind the shareholders and potential investors of the Company that there is no assurance that any formal agreement will be entered into between the Company and China Railway Beijing Engineering. The shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
Roma Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer
and Company Secretary*

Hong Kong, 2 November 2017

As at the date of this announcement, the executive directors of the Company are Dr. Cheung Wai Bun Charles, J.P., Ms. Chan Hong Nei Connie and Mr. Yue Kwai Wa Ken; the non-executive directors of the Company are Dr. Lam Lee G., Mr. Ng Man Kung, Mr. So Wing On and Mr. Yim Wai Ning; and the independent non-executive directors of the Company are Mr. Choi Wai Tong Winton, Mr. Ko Wai Lun Warren, Ms. Li Tak Yin and Mr. Wong Tat Keung.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.