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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

TERMINATION OF DISCLOSEABLE TRANSACTIONS

Reference is made to the announcement of Roma Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 27 July 2017 (the “**Announcement**”) in relation to the acquisitions of (i) 50% of the entire issued share capital in GS Credit Limited and (ii) 35% of the entire issued share capital in Glory Sky Global Markets Limited by Glorious Sky Group Limited, a wholly-owned subsidiary of the Group. Capitalised terms herein have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the completion of each of the GSC Acquisition and GSGM Acquisition is conditional upon, among others, the Purchaser being satisfied with the due diligence review on GSC and GSGM respectively. On 13 December 2017, the Purchaser has issued letters to Glory Sky Group and Mr. Yeung informing that the results of the due diligence review on GSC and GSGM are not to the satisfaction of the Purchaser. Hence, each of the GSC Agreement and the GSGM Agreement is terminated accordingly. Upon termination, neither party shall be under any obligations and liabilities towards the other party in respect of the GSC Agreement and the GSGM Agreement respectively save for any antecedent breaches of the terms thereof. As at the date of this announcement, the Company is not aware of any antecedent breaches of the terms of the GSC Agreement and the GSGM Agreement respectively.

The Board is of the view that there will not be material adverse effects on the operation and financial performance of the Group as a result of the termination of the Acquisitions.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer
and Company Secretary*

Hong Kong, 13 December 2017

* *For identification purpose only*

As at the date of this announcement, the executive Directors are Dr. Cheung Wai Bun Charles, J.P., Ms. Chan Hong Nei Connie and Mr. Yue Kwai Wa Ken, the non-executive Directors are Mr. Ng Man Kung, Mr. So Wing On and Mr. Yim Wai Ning, and the independent non-executive Directors are Mr. Choi Wai Tong Winton, Mr. Ko Wai Lun Warren, Ms. Li Tak Yin and Mr. Wong Tat Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.