EXTENSION OF LONG STOP DATE
IN RELATION TO
DISCLOSEABLE TRANSACTION

This announcement is made by Roma Group Limited (the “Company”) pursuant to Rule 19.36 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement (the “Announcement”) of the Company dated 12 January 2018 in relation to the sale and purchase agreement (the “Agreement”) dated 12 January 2018 and entered into between Glorious Sky Group Limited, an indirect wholly-owned subsidiary of the Company, as purchaser (the “Purchaser”) and Novel Sky Holdings Limited as vendor (the “Vendor”) pursuant to which the Purchaser has conditionally agreed to acquire and the Vendor has conditionally agreed to sell 7,500,000 shares of CDE Holdings Limited.

Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to the Agreement, the conditions precedent to the Completion shall be satisfied or waived (to the extent waivable under the Agreement) on or before 12:00 noon on the Long Stop Date (which is 31 March 2018 or such other date as the parties to the Agreement may agree in writing). As additional time is required by the Purchaser to conduct due diligence review of the assets, liabilities, operations and affairs of the Target Group, the Vendor and the Purchaser have agreed that the Long Stop Date shall be extended to 31 May 2018.

* For identification purpose only
Save as disclosed above, all the other terms and conditions of the Agreement remain unchanged.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
Executive Director, Chief Executive Officer, Chairman and Company Secretary

Hong Kong, 29 March 2018

As at the date of this announcement, the executive Directors are Ms. Chan Hong Nei Connie and Mr. Yue Kwai Wa Ken; and the independent non-executive Directors are Mr. Choi Wai Tong Winton, Mr. Ko Wai Lun Warren, Ms. Li Tak Yin and Mr. Wong Tat Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.