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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

**(1) APPOINTMENT OF EXECUTIVE DIRECTOR;
(2) RESIGNATION OF EXECUTIVE DIRECTOR,
CHIEF FINANCIAL OFFICER AND
BOARD COMMITTEE MEMBER;
AND
(3) CHANGE OF AUTHORISED REPRESENTATIVE**

The Board hereby announces that Mr. Li Sheung Him Michael has been appointed as an executive Director with effect from 31 May 2018.

The Board further announces that with effect from 1 June 2018:

1. Ms. Chan Hong Nei Connie shall cease to be an executive Director, a member of the remuneration committee and the nomination committee of the Company, chief financial officer of the Group and an Authorised Representative of the Company; and
2. Mr. Li Sheung Him Michael will be appointed as an Authorised Representative of the Company to replace Ms. Chan Hong Nei Connie.

APPOINTMENT OF EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of Roma Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that Mr. Li Sheung Him Michael (“**Mr. Li**”) has been appointed as an executive Director with effect from 31 May 2018.

* *For identification purpose only*

Mr. Li, aged 34, obtained BSc Biochemistry from Imperial College, London in September 2005 and MRes in Structural Biology from Birkbeck College, London in September 2006. From September 2007 to November 2009, Mr. Li was the business development manager of Kinetics Group in London. Since January 2010, Mr. Li has been working in the Group as a project director.

Mr. Li did not hold any directorship in other listed company in Hong Kong or overseas during the three years preceding the date of this announcement. Mr. Li is not related to any directors, senior management, substantial or controlling shareholders (as defined in the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)) of the Company.

As at the date of this announcement, Mr. Li is not interested or deemed to be interested in any shares, underlying shares or debentures of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Pursuant to the service agreement to be entered into between the Company and Mr. Li. Mr. Li shall commence his service as an executive Director with effect from 31 May 2018 for an initial term of three years subject to normal retirement and re-election by the shareholders of the Company pursuant to the articles of association of the Company. Under the service agreement, Mr. Li shall be entitled to receive a director’s emolument of HK\$110,025 per month which was determined by the Board with reference to the prevailing market conditions, his duties and responsibilities with the Company and will be subject to review of the remuneration committee of the Company.

Save as disclosed above, there is no other information relating to the appointment of Mr. Li as an executive Director that is required to be disclosed pursuant to Rule 17.50(2) of the GEM Listing Rules nor any matters that need to be brought to the attention of the shareholders of the Company and/or the Stock Exchange.

The Board would like to take this opportunity to welcome Mr. Li to join the Board.

RESIGNATION OF EXECUTIVE DIRECTOR, CHIEF FINANCIAL OFFICER AND BOARD COMMITTEE MEMBER

The Board further announces that Ms. Chan Hong Nei Connie (“**Ms. Chan**”) has tendered her resignation as an executive Director, a member of the remuneration committee and the nomination committee of the Company and chief financial officer of the Group with effect from 1 June 2018 as she requires more time to pursue her other businesses/commitments (the “**Resignation**”).

Ms. Chan confirms that she has no disagreement with the Board and there is no matter relating to her resignation that needs to be brought to the attention of the shareholders of the Company and/or the Stock Exchange.

The Board would like to take this opportunity to express its sincere gratitude to Ms. Chan for her valuable contribution to the Group during her tenure of office.

The Company is now identifying a suitable candidate to fill the vacancy of the chief financial officer and will publish a further announcement in relation to the appointment in accordance with the GEM Listing Rules in due course.

CHANGE OF AUTHORISED REPRESENTATIVE

The Board further announces that following the Resignation, Ms. Chan will also cease to be an authorised representative (the “**Authorised Representative**”) of the Company under Rule 5.24 of the GEM Listing Rules with effect from 1 June 2018. Mr. Li will be appointed as an Authorised Representative to replace Ms. Chan with effect from 1 June 2018.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

Hong Kong, 31 May 2018

As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken, Mr. Li Sheung Him Michael and Ms. Chan Hong Nei Connie; and the independent non-executive Directors are Mr. Choi Wai Tong Winton, Mr. Ko Wai Lun Warren, Ms. Li Tak Yin and Mr. Wong Tat Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.