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(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8072)

GRANT OF SHARE OPTIONS

This announcement is made by Roma Group Limited (the “**Company**”) pursuant to Rule 23.06A of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that the Company has granted the following share options, subject to acceptance of the grantees, under its share option scheme (the “**Share Option Scheme**”) adopted on 26 September 2011 with details as follows:

Date of grant (the “ Date of Grant ”)	: 15 August 2018
Exercise price of share options granted	: HK\$0.0904 to subscribe for one ordinary share of HK\$0.064 each of and in the share capital of the Company (the “ Share ”), which is not lower than the highest of (i) the closing price of HK\$0.086 per Share as stated in the Stock Exchange’s daily quotation sheets on the Date of Grant; (ii) the average closing price of HK\$0.0904 per Share as stated in the Stock Exchange’s daily quotation sheets for the five trading days immediately preceding the Date of Grant; and (iii) the nominal value of HK\$0.064 per Share
Number of share options granted	: 120,016,332 share options (each share option shall entitle the holder of the share option to subscribe for one Share)
Closing price of the Share on the Date of Grant	: HK\$0.086 per Share

* *For identification purpose only*

Validity period of share options : Subject to the terms of the Share Option Scheme, the share options are valid for a period of two years commencing from the Date of Grant

Out of the above share options, 60,008,166 of the share options were granted to the following Directors:

Name of directors	Number of share options granted
Mr. Yue Kwai Wa Ken	30,004,083
Mr. Li Sheung Him Michael	30,004,083

In accordance with Rule 23.04(1) of the GEM Listing Rules, the grant of share options to the above Directors has been approved by the independent non-executive Directors of the Company.

Save as disclosed above, none of the grantees of the share options is a director, chief executive or substantial shareholder of the Company, nor an associate (as defined under the GEM Listing Rules) of any of them.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

Hong Kong, 15 August 2018

As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Choi Wai Tong Winton, Mr. Ko Wai Lun Warren, Ms. Li Tak Yin and Mr. Wong Tat Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.