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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8072)**

## **GRANT OF SHARE OPTIONS**

This announcement is made by Roma Group Limited (the “**Company**”) pursuant to Rule 23.06A of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that the Company has granted the following share options, subject to acceptance of the grantees, under its share option scheme (the “**Share Option Scheme**”) adopted on 26 September 2011 with details as follows:

- Date of grant : 19 June 2019  
(the “**Date of Grant**”)
- Exercise price of share options granted : HK\$0.064 to subscribe for one ordinary share of HK\$0.064 each of and in the share capital of the Company (the “**Share**”), which is not lower than the highest of (i) the closing price of HK\$0.026 per Share as stated in the Stock Exchange’s daily quotation sheet on the Date of Grant; (ii) the average closing price of HK\$0.028 per Share as stated in the Stock Exchange’s daily quotation sheets for the five business days (within the meaning of the GEM Listing Rules) immediately preceding the Date of Grant; and (iii) the nominal value of HK\$0.064 per Share
- Number of share options granted : 297,044,913 share options (each share option shall entitle the holder of the share option to subscribe for one Share)

\* *For identification purpose only*

Closing price of the Share on : HK\$0.026 per Share  
the Date of Grant

Validity period of share options : Subject to the terms of the Share Option Scheme, the share options are valid for a period of three years commencing from the Date of Grant

None of the grantees of the share options is a director, chief executive or substantial shareholder of the Company, nor an associate (as defined under the GEM Listing Rules) of any of them.

By order of the Board  
**Roma Group Limited**  
**Yue Kwai Wa Ken**  
*Executive Director, Chief Executive Officer,  
Chairman and Company Secretary*

Hong Kong, 19 June 2019

*As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Ko Wai Lun Warren, Ms. Li Tak Yin, Mr. Man Wai Lun and Mr. Wong Tat Keung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at [www.romagroup.com](http://www.romagroup.com).*