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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8072)

(1) INSIDE INFORMATION STRATEGIC COOPERATION AGREEMENT BETWEEN THE COMPANY AND GRANDSHORES TECHNOLOGY GROUP LIMITED (2) TRADING HALT AND RESUMPTION OF TRADING

This announcement is made by Roma Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that, on 11 January 2021 (after trading hours), the Company and Grandshores Technology Group Limited (“**Grandshores**”, together with its subsidiaries, “**Grandshores Group**”) entered into the strategic cooperation agreement (the “**Strategic Cooperation Agreement**”), pursuant to which:

1. Both parties will leverage their respective capital, platform and resource advantages to reach friendly cooperation to jointly promote the blockchain technology development and the industry investment environment.
2. Grandshores intends to engage the Company as the corporate advisory consultant providing asset valuation and financing recommendation and support.
3. The Company intends to engage Grandshores as the blockchain technology consultant providing blockchain related technical recommendation and advisory.
4. Both parties intend to jointly invest in blockchain and cryptocurrency projects, establish joint venture company, and set up blockchain and cryptocurrency-related funds with tentative fund size not exceeding HK\$2 billion.

* *For identification purpose only*

Grandshores, the shares of which are listed on main board of the Stock Exchange (stock code: 1647). Grandshores Group is principally engaged in the provision of integrated building services and undertaking building and construction works in Singapore and engaging in blockchain technology development and application business.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Grandshores is third party independent of the Company and its connected persons (as defined under the GEM Listing Rules).

The Board considers that the entering into of the Strategic Cooperation Agreement is beneficial to the Company as it would enable both parties to leverage on each other's competitive advantages, resources and expertise to build a stable and mutually-beneficial strategic relationship.

The Strategic Cooperation Agreement only provides a strategic cooperation framework between the Company and Grandshores. Any possible cooperation contemplated under the Strategic Cooperation Agreement is subject to the definitive agreement to be signed by the Company and Grandshores.

The Company is considering various fund-raising activities, including but not limited to equity and/or debt financing for working capital of operation and/or expansion of existing business and/or acquisition of and/or investment in business(es) which leverage on the competitive advantage of the Group should suitable opportunities arise.

The Company will make further announcement(s) as and when appropriate in compliance with the GEM Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

TRADING HALT AND RESUMPTION OF TRADING

At the request of the Company, trading in its shares on the Stock Exchange was halted at 10:41 a.m. on 12 January 2021 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in its shares with effect from 09:00 a.m. on 13 January 2021.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

Hong Kong, 12 January 2021

As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Chung Man Lai, Mr. Ko Wai Lun Warren and Ms. Li Tak Yin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.