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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

**EFFECTIVE DATE OF THE CAPITAL REDUCTION AND
THE SHARE SUB-DIVISION
AND
FREE EXCHANGE OF SHARE CERTIFICATES**

References are made to the announcement (the “**Announcements**”) of Roma Group Limited (the “**Company**”) dated 22 July 2019 and 23 October 2019, the circular (the “**Circular**”) of the Company dated 25 July 2019 and the poll results announcement of the EGM dated 20 August 2019 in relation to, among others, the Capital Reduction and Share Sub-division. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements and the Circular.

**EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SHARE
SUB-DIVISION**

The Board is pleased to announce that a copy of the order confirming the Capital Reduction and the Share Sub-division and the minutes approved by the Court containing the particulars required under the Companies Law with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 6 November 2019 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction and the Share Sub-division have been fulfilled. Accordingly, the Capital Reduction and the Share Sub-division have become effective on Wednesday, 6 November 2019 (Cayman Islands time) or Thursday, 7 November 2019 (Hong Kong time).

* *For identification purpose only*

The timetable for the implementation of the Capital Reduction and the Share Sub-division is as follows:

Date

(Hong Kong dates and time unless otherwise specified)

Effective time of the Capital Reduction and the Share Sub-division..... Wednesday, 6 November 2019
(Cayman Islands time),
which took effect before
9:00 a.m. on Thursday,
7 November 2019 in Hong Kong
due to the time difference

Commencement of dealing in the New Shares 9:00 a.m. on Thursday,
7 November 2019

First day of free exchange of existing share certificates
for the Consolidated Shares into new share certificates
for New Shares Thursday, 7 November 2019

Last day of free exchange of existing share certificates
for the Consolidated Shares into new share certificates
for New Shares Friday, 13 December 2019

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may, during the period from 9:00 a.m. on Thursday, 7 November 2019 to 4:30 p.m. on Friday, 13 December 2019 (both days inclusive), submit share certificates for the Consolidated Shares (in yellow colour) to the Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong to exchange for new share certificates for the New Shares (in brown colour) at the expense of the Company within the relevant free exchange period. All existing certificates of the Consolidated Shares or (as the case may be) the Existing Shares will continue to be evidence of title to such Shares and be valid for delivery, trading and settlement purpose.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken

*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

Hong Kong, 7 November 2019

As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Ko Wai Lun Warren, Ms. Li Tak Yin, Mr. Man Wai Lun and Mr. Wong Tat Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.