



ROMA GROUP



Issue 022
March 2020

Highlights

CPD Seminar

On 29 November 2019, ROMA together with Mazars hosted a professional CPD seminar “HKFRS 16: Key changes & implication on other HKFRSs” at Regal Kowloon Hotel. Conducted by our Business Valuation Director Mr. Kenny Li, Mazars’ partner Leo Chuk and other Mazars’ representatives, the seminar mainly covered the key changes of HKFRS 16 and its interactions with other HKFRSs, as well as valuation elements of discount rate.

The seminar has attracted over 200 audiences from different industries and backgrounds. Being one of the speakers in this seminar, our Director Mr. Kenny Li shared his professional insights in relation to the measurement of lease liability and the important elements of discount rate.



Annual Dinner

ROMA Christmas Party on 20th December, 2019 was a cheerful and joyful night to gather all of our staffs together, it was an end-of-the-year as well as Christmas celebration for ROMA’s hardworking staffs throughout the year. Your great work is truly appreciated!

During the party, we hosted different bonding games, such as music video competition, lucky draws and costume competition, etc. Other than the joy from Christmas, ROMA has celebrated and appreciated 4 loyal employees; they are Mr. Michael Li, Ms. Angela Kwan, Ms. Sally Leung and Ms. Zoe Cheng, who have served ROMA for 10 years. ROMA had prepared gold medals for them as a token of gratitude for their contributions over the past 10 years.



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RomaGroupLimited

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IPO Experiences

Over the months, ROMA is proud to be engaged in two of our honored client's successful IPO cases, namely Best Linking Group Holdings Limited (8617.HK) and JiaChen Holding Group Limited (1937.HK). We are grateful for our clients' trust and wish them a brighter future ahead.

Best Linking Group Holdings Limited (8617.HK)

IPO date: 15/11/2019

Industry: Manufactured Goods

Best Linking Group Holdings Limited operates as a slewing ring manufacturer in People's Republic of China. The Company produces slewing rings, machineries and other parts for cranes, excavators, solar powers, robotics, generators, attachments and etc., supplies its products in construction equipment, wind turbines, military equipment, robotics, and other fields.



ROMA's representatives attended Best Linking Group Holdings Limited's celebration dinner.

JiaChen Holding Group Limited (1937.HK)

IPO date: 17/01/2020

Industry: Home & Office Products

JiaChen Holding Group Limited was founded in 1991, headquartered in Changzhou. It manufactures and sells flooring products, and provides related installation services in the People's Republic of China. Their products mainly consist of: steel access flooring products; and calcium sulfate access flooring products. The company also exports its products to Singapore, Malaysia, Taiwan, Thailand, and Hong Kong.



ROMA's representatives attended JiaChen Holding Group Limited's IPO listing ceremony and celebration luncheon.

Together - We care. Fight coronavirus with ROMA!

As we all know, personal hygiene is very important at this moment. ROMA has strived to provide a large number of disinfection sprays for employees and their families. Thank you very much for all of your contribution to ROMA during this extraordinary period.

2019 Dress Causal Day

In October 2019, ROMA participated in the "2019 Dress Causal Day" organized by The Community Chest, we are very pleased all of our colleagues took part in this campaign and met the donation



target! All donations raised were passed on in full benefit to the 163 social welfare member agencies, it was our honor to provide help to different disadvantaged groups.

Activities

This year, ROMA's ESG team had organized various campaigns to encourage waste mitigation and show our support towards charitable events in the society.

Mooncake Boxes and Mooncake Collection Program 2019

In September 2019, our ESG team organized a "Mooncake Boxes and Mooncake Collection Program 2019" in response to Mid-Autumn Festival to gather unwanted mooncake boxes and surplus mooncakes. After transferring to the collection point set up by Swire Properties and Food Angel, the mooncake boxes would be recycled and the edible mooncakes would be distributed to the needy. As our first festive collection program, the campaign achieved great success with 14 mooncake boxes and a few mooncakes collected.



Red Pockets Reusing Program 2020

In January 2020, our ESG team launched the second festive collection program to support waste reduction and to cultivate our employees' green habits. "Red Pockets Reusing Program 2020" was organized after the Lunar New Year with a duration of 2 weeks. The used and undamaged red pockets were collected and sent to Greeners Action, who would filter and distribute the "reborn" red pocket in the next Lunar New Year. With everyone's support, around 800 red pockets had been collected which exceeded our expectations. It shows the passion of our employees towards environmental protection and we are looking forward to organizing more campaigns of the same kind.

Our Valuation Services in Notifiable Transactions

 <p>松齡護老集團 Pine Care Group</p> <p>Pine Care Group Limited 松齡護老集團有限公司</p>	<p>Stock code: 1989.HK Date: 05/02/2020 Transaction: Possible Unconditional Mandatory General Cash Offer Our service: Property Valuation</p>
<p>JiaChen Holding Group Limited 佳辰控股集團有限公司</p> <p>JiaChen Holding Group Limited 佳辰控股集團有限公司</p>	<p>Stock code: 1937.HK Date: 31/12/2019 Transaction: Share Offer Our service: Business Valuation</p>
 <p>AVIC Joy Holdings (HK) Limited 幸福控股(香港)有限公司</p>	<p>Stock code: 260.HK Date: 12/12/2019 Transaction: Possible Very Substantial Disposal Our service: Property Valuation</p>
 <p>Best Linking Group Holdings Limited 永聯豐集團控股有限公司</p>	<p>Stock code: 8617.HK Date: 31/10/2019 Transaction: Share Offer Our service: Business Valuation</p>
 <p>Prosperity International Holdings (H.K.) Limited 昌興國際控股(香港)有限公司</p>	<p>Stock code: 803.HK Date: 25/10/2019 Transaction: Very Substantial Disposal and Connected Transactions; Major And Connected Transaction Our service: Property Valuation and Business Valuation</p>
 <p>亞洲能源物流 ASIAENERGY Logistics</p> <p>Asia Energy Logistics Group Limited 亞洲能源物流集團有限公司</p>	<p>Stock code: 351.HK Date: 25/10/2019 Transaction: Very Substantial Disposal and Connected Transaction Our service: Business Valuation</p>