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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

RESIGNATION OF DIRECTORS

The board (the “**Board**”) of directors (the “**Directors**”) of Roma Group Limited (the “**Company**”) announces that, with effective from 18 December 2017, (i) Dr. Cheung Wai Bun Charles, J.P. (“**Dr. Cheung**”) has resigned as an executive Director and the chairman of the Board due to his other business activities; (ii) Mr. Yim Wai Ning (“**Mr. Yim**”) has resigned as the non-executive Director due to his other business commitments; and (iii) Mr. Ng Man Kung (“**Mr. Ng**”) and Mr. So Wing On (“**Mr. So**”) have resigned as the non-executive Directors as they consider that the Company’s corporate governance philosophy is different from theirs (the “**CG Philosophy Difference**”).

Dr. Cheung and Mr. Yim confirmed that they have no disagreement with the Board and there is no matter relating to their resignation that needs to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Despite the opinion of Mr. Ng and Mr. So in respect of the CG Philosophy Difference as stated in their respective resignation letters, the Board took the view that this was not considered to be a disagreement. The Board is not aware of any matter relating to their resignation that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

The Company would like to express its sincere gratitude to Dr. Cheung, Mr. Ng, Mr. So and Mr. Yim for their contributions to the Company during their term of office.

* *For identification purpose only*

REDESIGNATION OF CHAIRMAN OF THE BOARD

The Board further announces that, following the resignation of Dr. Cheung, Mr. Yue Kwai Wa Ken, an executive Director, has been redesignated as the chairman of the Board with effect from 18 December 2017.

By Order of the Board
Roma Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

Hong Kong, 18 December 2017

As at the date of this announcement, the executive Directors are Ms. Chan Hong Nei Connie and Mr. Yue Kwai Wa Ken, and the independent non-executive Directors are Mr. Choi Wai Tong Winton, Mr. Ko Wai Lun Warren, Ms. Li Tak Yin and Mr. Wong Tat Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.