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*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 8072)**

## **VOLUNTARY ANNOUNCEMENT**

This announcement is made by Roma Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

Reference is made to the announcements of the Company dated 19 April 2017 and 20 April 2017.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that the Company was notified by Mr. Luk Kee Yan Kelvin (“**Mr. Luk**”) on 21 December 2018 that he has received a letter (the “**Letter**”) from the Independent Commission Against Corruption of Hong Kong (the “**ICAC**”) on 13 December 2018. According to the Letter, a case in which Mr. Luk assisted has been completed and the ICAC will not take further action in respect of the above matter. The Company is pleased to know the favourable results of the matter.

As at the date of this announcement, based on the disclosure of interest notice filed by Mr. Luk and Aperto Investments Limited (a company incorporated in the British Virgin Islands which is wholly owned by Mr. Luk) (“**Aperto**”) on 22 October 2018, which is the latest disclosure of interest notice filed by each of them, Mr. Luk is beneficially interested in 264,250,000 shares of the Company (representing approximately 9.79% of the total number of issued shares of the Company) through his 100% interest in Aperto.

The Company would continue to operate its business with good corporate governance to maximise the returns to its shareholders for their continuous support.

\* *For identification purpose only*

Save as disclosed above, the Board is not aware of any other matter which needs to be brought to the attention of the shareholders of the Company in respect of such matter.

By order of the Board  
**Roma Group Limited**  
**Yue Kwai Wa Ken**  
*Executive Director, Chief Executive Officer,  
Chairman and Company Secretary*

Hong Kong, 21 December 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive directors of the Company are Mr. Ko Wai Lun Warren, Ms. Li Tak Yin and Mr. Wong Tat Keung.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at [www.romagroup.com](http://www.romagroup.com).*