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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

PROFIT WARNING

This announcement is made by Roma Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby informs the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the Board’s preliminary review of the unaudited consolidated management accounts of the Company for the nine months ended 31 December 2018 (the “**Period**”) which have not been audited by the auditors of the Company nor reviewed by the audit committee of the Company (the “**Management Accounts**”), it is expected that the Group may record a loss of not less than HK\$11.0 million attributable to owners of the Company for the Period, as compared with the loss of approximately HK\$1.4 million for the nine months ended 31 December 2017. Based on the information available to the Company immediately preceding the publication of this announcement, the Board considers that the loss during the Period was mainly attributable to (i) a decrease of approximately 10% in the Group’s total revenue during the Period as compared with that for the nine months ended 31 December 2017 due to drop of average project contract amount outweighing the impact of the increase in the number of projects and (ii) the recognition of one-off non-cash expenses for shared based payment of approximately HK\$2.8 million.

The information contained in this announcement is only based on the Board’s assessment of the information currently available to the Company and the Management Accounts. The Company is still in the process of finalising such accounts. The Company expects to publish an announcement on the quarterly result of the Group for the Period on 11 February 2019.

* For identification purpose only

The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
Roma Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

Hong Kong, 30 January 2019

As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Ko Wai Lun Warren, Ms. Li Tak Yin and Mr. Wong Tat Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.