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ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8072)

UPDATE ON THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION AND REVISED EXPECTED TIMETABLE

References are made to the announcement (the “**Announcement**”) of Roma Group Limited (the “**Company**”) dated 22 July 2019, the circular (the “**Circular**”) of the Company dated 25 July 2019 and the poll results announcement of the EGM dated 20 August 2019 in relation to, among others, the Capital Reduction and Share Sub-division. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement and the Circular.

The Board wishes to announce that pursuant to the directions given by the Court, the petition hearing for confirmation of the Capital Reduction and the Share Sub-division will be held on Monday, 4 November 2019 (Cayman Islands date) at the Court.

Accordingly set out below is the revised expected timetable for the Capital Reduction and the Share Sub-division and the relevant trading arrangements, which is subject to the satisfaction of the conditions set out in the paragraph headed “Letter from the Board — Proposed Capital Reduction and Share Sub-division — Conditions of the Capital Reduction and the Share Sub-division” in the Circular. Unless otherwise specified, all times stated in this announcement refer to Hong Kong times.

* *For identification purpose only*

Date

Effective time of the Capital Reduction and the Share Sub-division	Before 9:00 a.m. on Thursday, 7 November 2019
Commencement of dealing in the New Shares	9:00 a.m. on Thursday, 7 November 2019
First day of free exchange of existing share certificates for the Consolidated Shares into new share certificates for New Shares	Thursday, 7 November 2019
Last day of free exchange of existing share certificates for the Consolidated Shares into new share certificates for New Shares	Friday, 13 December 2019

Further announcement(s) will be made by the Company to inform the Shareholders on the outcome of the Court hearing as and when appropriate.

By order of the Board
Roma Group Limited
Yue Kwai Wa Ken
*Executive Director, Chief Executive Officer,
Chairman and Company Secretary*

Hong Kong, 23 October 2019

As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Ko Wai Lun Warren, Ms. Li Tak Yin, Mr. Man Wai Lun and Mr. Wong Tat Keung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.romagroup.com.