



ROMA GROUP LIMITED

羅馬集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8072)

*Branch share registrar and
transfer office in Hong Kong:*

**Boardroom Share
Registrars (HK) Limited**
2103B, 21/F
148 Electric Road
North Point
Hong Kong

Registered office:

Cricketer Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

**RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR
EVERY ONE (1) EXISTING SHARE HELD ON
THE RECORD DATE AT THE SUBSCRIPTION PRICE OF
HK\$0.125 PER RIGHTS SHARE**

**PAYABLE IN FULL ON APPLICATION BY
NOT LATER THAN 4:00 P.M. ON FRIDAY, 9 APRIL 2021**

*Head office and principal
place of business
in Hong Kong:*
22/F., China Overseas Building
139 Hennessy Road
Wanchai
Hong Kong

EXCESS APPLICATION FORM

Name(s) and address of the Qualifying Shareholder(s)

Application can
only be made by
the Qualifying
Shareholder(s)
named herein.

To: The Directors
Roma Group Limited

Dear Sir/Madam,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for _____ excess Rights Share(s) at the Subscription Price of HK\$0.125 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "**Roma Group Limited — Excess Application Account**" and crossed "**Account Payee Only**" issued for HK\$ _____ being the payment in full (rounded up to the nearest 2 decimal places) on application for the aforementioned number of excess Rights Share(s).

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application money refundable to me/us. I/We understand the Directors will allocate the excess Rights Shares (if any) to the Qualifying Shareholders who have applied for excess application at their discretion on a pro-rata basis in proportion to the number of excess Rights Shares being applied for under each application. In determining the number of excess Rights Shares to be allocated to a Qualifying Shareholder, no reference will be made to the Rights Shares subscribed by that Qualifying Shareholder through applications by PAL or the existing number of Shares held by such Qualifying Shareholder. No preference will be given to top up odd lots to whole board lots. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus Documents and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which cheque/
cashier's order is drawn: _____ Cheque/cashier's order number: _____

Date: _____ 2021 Contact Tel No: _____

* For identification purpose only

IMPORTANT

Reference is made to the prospectus issued by Roma Group Limited (the “Company”) dated 23 March 2021 in relation to the Rights Issue (the “Prospectus”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PROVISIONAL ALLOTMENT LETTER (“PAL”) EXPIRES AT 4:00 P.M. ON FRIDAY, 9 APRIL 2021.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER(S).

A copy of this EAF, together with a copy of the PAL, the Prospectus and the documents specified in the paragraph headed “14. Documents delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility for the contents of any of these documents.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

Dealings in the Rights Shares in both nil-paid and fully-paid forms may be settled through CCASS established and operated by HKSCC and you should consult your stockbroker or licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of the settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

The Rights Issue is conditional upon the fulfilment (or waiver (as applicable)) of the conditions set out under the paragraph headed “Conditions of the Rights Issue” in the letter from the Board in the Prospectus.

Termination of the Underwriting Agreement

If prior to the Latest Time for Termination, one or more of the following events or matters shall develop, occur, arise, exist or come into effect:

- (1) the introduction of any new regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever after the signing of Underwriting Agreement;
- (2) any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing, before and/or after the signing of the Underwriting Agreement and/or continuing after the signing of the Underwriting Agreement) of a social, political, military, financial, economic or other nature, or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets;
- (3) any material adverse change after the signing of the Underwriting Agreement in the business or in the financial or trading position of any member of the Group;
- (4) any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, act of terrorism, strike or lock-out;
- (5) the imposition of any moratorium, suspension or material restriction on trading in the Shares generally on the Stock Exchange whether due to exceptional financial circumstances or otherwise;

- (6) any change or any development involving a prospective change or any event or circumstance likely to result in a change or development involving a prospective change, in market conditions (including, without limitation, a change in fiscal or monetary policy or foreign exchange or currency markets, suspension or restriction of trading in securities, imposition of economic sanctions, on Hong Kong, the People's Republic of China or other jurisdiction relevant to any member of the Group and a change in currency conditions for the purpose of this paragraph includes a change in the system under which the value of the Hong Kong currency is pegged with that of the currency of the United States of America) occurs;
- (7) the Circular and/or the Prospectus when published contain information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the GEM Listing Rules or the Takeovers Code or any applicable regulations) which has not prior to the date hereof been publicly announced or published by the Company in compliance with the GEM Listing Rules;
- (8) any order or petition for the winding up of any member of the Group or any composition or arrangement made by any member of the Group with its creditors or a scheme of arrangement entered into by any member of the Group or any resolution for the winding-up of any member of the Group or the appointment of a provisional liquidator, receiver or manager over all or part of the material assets or undertaking of any member of the Group or anything analogous thereto occurring in respect of any member of the Group;
- (9) any litigation, dispute, legal action, arbitration, proceeding or claim of any third party being threatened or instigated against any member of the Group; or
- (10) a creditor takes possession of all or a material part of the business or asset of any member of the Group or any execution or other legal process is enforced against all or a material part of the business or assets of any member of the Group and is not discharged within (7) days or such longer period as the Underwriter may approve,

which, individually or in aggregate, in the absolute opinion of the Underwriter:

- (a) has had or is/are likely to have a material adverse effect on the business or financial or trading position or prospects of the Group as a whole; or
- (b) is/are likely to have a material adverse effect on the success of the Rights Issue or the level of the Rights Shares "taken up"; or
- (c) make it inappropriate, inadvisable or inexpedient to proceed further with the Rights Issue,

the Underwriter shall be entitled by notice in writing to the Company, served prior to the Latest Time for Termination, to terminate the Underwriting Agreement.

The Underwriter shall be entitled by notice in writing to rescind the Underwriting Agreement if prior to the Latest Time for Termination:

- (1) any breach of any of the warranties or undertakings or any omission to observe any of the obligations or undertakings contained in the Underwriting Agreement comes to the knowledge of the Underwriter; or
- (2) any Specified Event comes to the knowledge of the Underwriter.

Any such notice shall be served by the Underwriter prior to the Latest Time for Termination.

The Shares have been dealt in on an ex-rights basis from Friday, 12 March 2021. Dealings in the Rights Shares in their nil-paid form will take place from 9:00 a.m. on Thursday, 25 March 2021 to 4:00 p.m. on Thursday, 1 April 2021 (both dates inclusive). If the conditions of the Rights Issue are not fulfilled or waived (as applicable) or the Underwriting Agreement is terminated by the Underwriter at or before 4:00 p.m. on Wednesday, 14 April 2021 (or such other time or date as may be agreed between the Company and the Underwriter in writing), the Rights Issue will not proceed.

Accordingly, any persons contemplating dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled or waived (as applicable) (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases), and/or any dealings in the nil-paid Rights Shares from 9:00 a.m. on Thursday, 25 March 2021 to 4:00 p.m. on Thursday, 1 April 2021 (both dates inclusive) shall bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating any dealings in the Shares and/or the nil-paid Rights Shares are recommended to consult their own professional advisers and exercise caution.

All documents, including refund cheques (if any), will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto to their registered addresses kept by the Registrar.

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the laws of Hong Kong) (the "PDPO Ordinance") provides you with the right to ascertain whether the Company or the Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the PDPO Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any such request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at 22/F., China Overseas Building, 139 Hennessy Road, Wanchai, Hong Kong or as notified from time to time in accordance with the applicable law, for the attention of the company secretary, or (as the case may be) to the Registrar at its address set out above for the attention of Privacy Compliance Officer.

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

For office use only

Application Number	Number of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

額外申請表格編號

香港股份過戶登記分處：
寶德隆證券登記有限公司
香港
北角
電氣道148號
21樓2103B室



註冊辦事處：
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

總辦事處及香港主要
營業地點：
香港
灣仔
軒尼詩道139號
中國海外大廈22樓

按於記錄日期每持有一(1)股現有股份獲發
三(3)股供股股份之基準
以認購價每股供股股份0.125港元進行供股

股款最遲須於二零二一年四月九日(星期五)
下午四時正申請時全數繳足

額外申請表格

合資格股東姓名及地址

[]

只供名列本欄之
合資格股東申請。

[]

致：羅馬集團有限公司
列位董事 台照

敬啟者：

本人／吾等為上文列名之合資格股東，現不可撤回地根據供股以每股供股股份0.125港元之認購價申請認購
股額外供股股份，並附上註明抬頭人為「Roma Group Limited — Excess
Application Account」，及以「只准入抬頭人賬戶」劃線方式獨立開出之_____港元(約整至小數點後兩位數)支票
或銀行本票，作為申請認購上述數目額外供股股份須全數支付之股款。

本人／吾等謹請 閣下配發該等所申請認購或較所申請認購數目為少之額外供股股份予本人／吾等，並將本人／
吾等就此項認購申請可能獲配發之額外供股股份數目之本人／吾等股票及／或應退還予本人／吾等任何申請認購
股款餘額之支票，按上列地址以普通郵遞方式郵寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等
明白董事將根據各項申請所申請之額外供股股份數目按比例酌情向已作出額外申請之合資格股東分配額外供股股
份(如有)。於釐定將向合資格股東分配之額外供股股份數目時，貴公司將不會考慮合資格股東根據暫定配額通知
書申請認購之供股股份或有關合資格股東持有之現有股份數目。為補足碎股至完整買賣單位而提出之申請將不獲
優先處理。本人／吾等知悉，並不保證本人／吾等可獲配發任何所申請之額外供股股份。

本人／吾等承諾接納按照章程文件所載之條款，並在 貴公司之組織章程大綱及細則之規限下可能配發予本人／吾
等之上述數目之額外供股股份。本人／吾等就任何獲配發之額外供股股份授權 閣下將本人／吾等之姓名列入 貴
公司之股東名冊，作為該等供股股份之持有人。

1. _____ 2. _____ 3. _____ 4. _____

申請人簽署(所有聯名申請人均須簽署)

支票／銀行本票之
付款銀行名稱： _____ 支票／銀行本票號碼： _____

日期：二零二一年 _____ 月 _____ 日 聯絡電話號碼： _____

* 僅供識別

重要提示

茲提述羅馬集團有限公司(「本公司」)日期為二零二一年三月二十三日就供股刊發之供股章程(「供股章程」)。除文義另有所指外，供股章程所界定之詞彙與本文件所採用者具有相同涵義。

此乃有價值及不可轉讓之額外申請表格(「額外申請表格」)，並僅供名列下文且擬根據供股申請其供股股份暫定配額以外之額外供股股份之合資格股東使用。本額外申請表格須 閣下即時處理。本額外申請表格及隨附之暫定配額通知書(「暫定配額通知書」)所載之要約將於二零二一年四月九日(星期五)下午四時正屆滿。

閣下如對本額外申請表格任何方面或應採取之行動有任何疑問或 閣下如已出售或轉讓 閣下全部或部分本公司之股份，應諮詢 閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格連同暫定配額通知書及供股章程以及供股章程附錄三內「14. 送呈公司註冊處處長之文件」一段所述之文件，已根據香港法例第32章公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何該等文件之內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

未繳股款及繳足股款供股股份之買賣可透過香港結算成立及運作之中央結算系統交收。 閣下應就該等交收安排之詳情及該等安排如何影響 閣下之權利及權益，諮詢 閣下之股票經紀或持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

倘未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之證券收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份於聯交所之各自開始買賣之日期或於香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日之任何交易必須於其後第二個交易日於中央結算系統交收。於中央結算系統進行之所有活動均須依據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

供股須待供股章程董事會函件內「供股之條件」一段所載條件獲達成(或豁免(倘適用))後，方可作實。

終止包銷協議

倘於最後終止時限前，下列任何一項或多項事件或事情發展、發生、出現、存在或生效：

- (1) 於包銷協議簽訂後推出任何新法規，或現有法律或法規(或其司法詮釋)有變，或出現任何性質之其他事件；
- (2) 出現任何本地、全國或國際性之社會、政治、軍事、財務、經濟或其他性質之事件或變動(不論是否構成於包銷協議簽訂前及／或簽訂後發生及／或繼續發生之一連串事件或變動之部分)，或任何本地、全國或國際性之敵對行為或武裝衝突爆發或升級，或出現影響本地證券市場之事件或變動；
- (3) 本集團任何成員公司之業務或者財務或貿易狀況於包銷協議簽訂後發生任何重大不利變動；
- (4) 任何天災、戰爭、暴亂、擾亂公共秩序、內亂、火災、水災、爆炸、疫症、恐怖主義活動、罷工或停工；
- (5) 聯交所因特殊金融情況或其他理由而全面終止、暫停或嚴格限制股份買賣之情況；

- (6) 涉及潛在市況變動之任何變動或發展，或任何事件或情況可能導致涉及潛在變動之變動或發展(包括但不限於香港、中華人民共和國或與本集團任何成員公司有關之司法權區之財政或貨幣政策或外匯或貨幣市場有變、暫停或限制證券買賣、實施經濟制裁，以及貨幣狀況有變，就本段而言，包括香港貨幣價值與美利堅合眾國貨幣價值掛鈎之制度有變)；
- (7) 通函及／或供股章程於刊發時載有本公司未有遵守GEM上市規則於該日前公開宣佈或刊發之資料(包括與本集團業務前景或狀況有關或與本集團遵守任何法律、GEM上市規則、收購守則或任何適用法規有關)；
- (8) 本集團任何成員公司清盤之任何法令或呈請，本集團任何成員公司與其債權人達成任何債務重整協議或安排，本集團任何成員公司訂立任何債務償還安排，本集團任何成員公司清盤之決議案，本集團任何成員公司委任臨時清盤人、接管人或所有或部分重大資產或業務之財產管理人，或出現有關本集團任何成員公司之任何類同事項；
- (9) 任何第三方威脅或針對本集團任何成員公司提出任何訴訟、糾紛、法律行動、仲裁、法律程序或申索；或
- (10) 債權人取得本集團任何成員公司所有或重大部分業務或資產之管有權，或對本集團任何成員公司所有或重大部分業務或資產執行任何判決或其他法律程序，而並無於(7)日或包銷商可能批准之有關較長期間內解除，

而包銷商全權認為有關事件個別或共同：

- (a) 已經或可能對本集團整體業務或財務或貿易狀況或前景造成重大不利影響；或
- (b) 可能對供股成功進行或供股股份之承購水平造成重大不利影響；或
- (c) 令繼續進行供股成為不當、不智或不宜，

則包銷商有權於最後終止時限前，向本公司送達書面通知終止包銷協議。

倘於最後終止時限前發生下列事件，包銷商將有權透過書面通知廢止包銷協議：

- (1) 包銷商得悉包銷協議所載之任何保證或承諾有任何違反或任何遺漏遵守包銷協議所載之任何義務或承諾；或
- (2) 包銷商得悉發生任何特定事項。

包銷商須於最後終止時限前送達任何有關通知。

股份已於二零二一年三月十二日(星期五)起按除權基準買賣。未繳股款供股股份將於二零二一年三月二十五日(星期四)上午九時正至二零二一年四月一日(星期四)下午四時正(包括首尾兩日)買賣。倘供股條件未獲達成或獲豁免(倘適用)或於二零二一年四月十四日(星期三)下午四時正(或本公司與包銷商可能書面協定之有關其他日期或時間)或之前，包銷協議被包銷商終止，則供股將不會進行。

因此，有意於供股之所有條件獲達成或獲豁免(倘適用)(及包銷協議項下包銷商之終止權終止之日期)前買賣股份及／或由二零二一年三月二十五日(星期四)上午九時正至二零二一年四月一日(星期四)下午四時正(包括首尾兩日)買賣任何未繳股款供股股份之任何人士，均須承擔供股可能不會成為無條件或可能不會進行之風險。有意買賣任何股份及／或未繳股款供股股份之任何股東或其他人士，建議諮詢彼等本身之專業顧問及審慎行事。

所有文件(包括退款支票(如有))將以普通郵遞方式由過戶處按有關申請人或其他應得人士之登記地址寄發予彼等，郵誤風險概由彼等承擔。

填妥、簽署及交回本額外申請表格，即表示閣下同意向本公司及／或過戶處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而申請額外供股股份之人士之任何資料。香港法例第486章《個人資料(私隱)條例》(「個人資料私隱條例」)賦予證券持有人權利，可確定本公司或過戶處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據個人資料私隱條例，本公司及過戶處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類之訊息之所有要求，應寄往本公司之香港主要營業地點香港灣仔軒尼詩道139號中國海外大廈22樓或根據適用法律不時通知之地址，並以本公司之公司秘書為收件人，或(視情況而定)寄往過戶處(於其上述地址)，並以私隱條例事務主任為收件人。

本額外申請表格及根據其所作之申請均須受香港法例監管，並按其詮釋。

每份申請必須隨附一張獨立開出之支票或銀行本票
本公司將不就股款另發收據

公司專用

申請編號	申請之額外供股 股份數目	申請時繳交之款項	退還款項
		港元	港元

This EAF should be completed, signed and lodged, together with payment as to HK\$0.125 per Rights Share for the number of excess Rights Shares applied for (rounded up to the nearest 2 decimal places), with the Registrar, Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong by the Registrar by not later than 4:00 p.m. on Friday, 9 April 2021 (or such later time and/or date as mentioned in the sub-section headed “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES” in the section headed “Expected Timetable” in the Prospectus). All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on a bank account with, or by a cashier’s order issued by, a licensed bank in Hong Kong. All such cheques or cashier’s orders must be made payable to “ROMA GROUP LIMITED — EXCESS APPLICATION ACCOUNT” and crossed “Account Payee Only”. All enquiries in connection with this EAF should be addressed to the Registrar at the above address or by phone at (852) 2153 1688.

All cheques and cashier’s orders will be presented for payment immediately upon receipt and all interests earned on such application monies (if any) will be retained for the benefit of the Company. Completion and return of this EAF together with a cheque or a cashier’s order in payment for the excess Rights Shares applied for will constitute a warranty by the applicant(s) that the cheque or cashier’s order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any EAF in respect of which the accompanying cheque or cashier’s order is dishonoured on first presentation. No receipt will be issued in respect of any EAF and/or relevant remittance received.

The Prospectus Documents have not been and will not be registered or filed under any applicable securities legislation of any jurisdictions other than Hong Kong. No action has been taken by the Company to permit the offering of the Rights Issue in any territory outside Hong Kong. No person receiving a copy of the Prospectus or a PAL or an EAF in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory or jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof or where the offer is made in reliance on any exemption or where compliance with the relevant legal or regulatory requirement will not, in the Board’s judgement, be unduly burdensome. It is the responsibility of any person outside Hong Kong (including but not limited to any agent, custodian, nominee or trustee on his/her/its/their behalf) wishing to make an application for the Rights Shares to satisfy himself/herself/itself/themselves before subscribing for the allotted Rights Shares or excess Rights Shares, as to the full observance of the laws and regulations of all relevant territory or jurisdiction, including the obtaining of any governmental or other consents and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith.

The Company reserves the right to refuse to accept any application for Rights Shares where it believes that acceptance would violate the applicable securities or other laws or regulations of any jurisdiction outside Hong Kong. No application for Rights Shares will be accepted from the Excluded Shareholder(s) (if any).

Completion and return of this EAF will constitute a warranty and representation from such person to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions in connection with the EAF and any application thereunder, have been, or will be, duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation. The Company reserve the right to refuse to accept any application for excess Rights Share where it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction. If you are in doubt as to your position, you should consult your stockbroker, licensed securities dealer, other licensed corporation, bank manager, solicitor, professional accountant or other professional adviser(s).

The Company will publish the allocation result of the excess applications for Rights Shares on Friday, 16 April 2021 by way of announcement. The Registrar will notify you of any allotment of Rights Shares made to you. Where the number of excess Rights Shares applied for under one EAF is greater than the total number of Rights Shares being offered under the Rights Issue, such application (other than from a nominee company) would be treated as invalid and be rejected. For the avoidance of doubt, this restriction will not be applied to all nominee companies including HKSCC Nominees Limited. If no excess Rights Share is allotted to you, a refund cheque for the full amount tendered on application without interest will be posted to you by ordinary post at your own risk and, if the number of excess Rights Shares allotted to you is less than the number you applied for, a refund cheque for the surplus application monies without interest will be posted to you by ordinary post at your own risk. Such posting is expected to take place on or before Monday, 19 April 2021. Any such cheque will be drawn in favour of the person named on this form (or in case of joint applicants, the first-named applicant). It is expected that share certificate(s) in respect of the excess Rights Shares allotted to you will be posted to you by ordinary post at your own risk on or before Monday, 19 April 2021. You, except HKSCC Nominees Limited, will receive one share certificate for all the Rights Shares and/or excess Rights Shares (if any), both in fully-paid form, allotted and issued to you.

本額外申請表格填妥及簽署後，連同所申請之額外供股股份之數目按每股供股股份0.125港元計算之款項(約整至小數點後兩位數)，最遲須於二零二一年四月九日(星期五)下午四時正(或供股章程「預期時間表」一節「惡劣天氣及／或極端情況對接納供股股份並繳付股款以及申請額外供股股份並繳付股款之最後時限之影響」分節所述之較後時間及／或日期)送達過戶處寶德隆證券登記有限公司(地址為香港北角電氣道148號21樓2103B室)並獲過戶處收訖。所有股款須以港元繳付，並以在香港之持牌銀行戶口開出之支票或以香港之持牌銀行發出之銀行本票支付。所有此等支票或銀行本票均須註明抬頭人為「ROMA GROUP LIMITED — EXCESS APPLICATION ACCOUNT」，並以「只准入抬頭人賬戶」劃線方式開出。所有有關本額外申請表格之查詢均須寄交過戶處之上述地址或致電(852) 2153 1688。

所有支票及銀行本票於收訖後隨即過戶，而有關申請款項之所有利息(如有)將撥歸本公司所有。填妥及交回本額外申請表格連同額外供股股份之付款支票或銀行本票，將構成申請人之保證，指支票或銀行本票將於首次過戶時獲兌現。倘所附之支票或銀行本票於首次過戶時未能兌現，在不影響本公司之其他權利之情況下，本公司保留拒絕受理任何額外申請表格之權利。概不會就所接獲之任何額外申請表格及／或相關股款發出收據。

章程文件並無亦不會根據香港以外之任何司法權區之任何適用證券法例登記或備案。本公司概無採取任何行動以批准於香港以外任何地區提呈供股。於香港以外任何地區或司法權區並接獲供股章程或暫定配額通知書或額外申請表格之人士，不得視之為申請供股股份之要約或邀請，除非有關要約或邀請可於有關地區或司法權區合法地作出而毋須遵照任何登記或其他法律或監管規定，或該等要約是依賴任何豁免而作出或根據董事會之判斷，該要約在符合有關法律或監管規定方面不會過於繁重。在香港以外地區而擬為其利益申請供股股份之任何人士(包括但不限於其任何代理人、託管人、代名人或信託人)於認購所配發供股股份或額外供股股份前，須自行全面遵守所有相關地區或司法權區之法例及規例(包括取得任何政府或其他同意)，並繳付有關地區或司法權區就此而規定繳付之任何稅項、徵稅及其他款項。

倘本公司相信接納任何認購供股股份之申請會觸犯香港以外任何司法權區之適用證券或其他法例或規例，則本公司保留拒絕接納有關申請之權利。本公司不會接納除外股東(如有)之供股股份之申請。

填妥及交回本額外申請表格將構成有關人士向本公司作出之保證及聲明，該人士已或將會就額外申請表格及其項下之任何申請妥為遵守所有相關司法權區之所有登記、法律及監管規定。為免生疑問，香港結算或香港中央結算(代理人)有限公司將概不會作出任何上述保證及聲明或受其規限。本公司保留拒絕受理其認為違反任何司法權區適用證券或其他法律或法規之額外供股股份申請之權利。閣下對自身之情況如有疑問，應諮詢閣下之股票經紀、持牌證券交易商、其他持牌法團、銀行經理、律師、專業會計師或其他專業顧問。

本公司將於二零二一年四月十六日(星期五)以公告形式刊發有關額外申請供股股份之分配結果。過戶處將通知閣下向閣下配發任何供股股份之情況。倘根據一份額外申請表格申請之額外供股股份數目大於根據供股提呈之供股股份總數，則該申請(代名人公司所提交者除外)將會被視為無效及不獲受理。為免生疑問，此限制將不適用於所有代名人公司，包括香港中央結算(代理人)有限公司。倘閣下未獲配發額外供股股份，則閣下在申請認購時所付款項全數之退款支票(不計利息)將以普通郵遞方式寄發予閣下，郵誤風險概由閣下承擔，及如閣下獲配發之額外供股股份數目少於所申請之數目，則多繳之申請款項之退款支票(不計利息)預期將於二零二一年四月十九日(星期一)或之前以普通郵遞方式寄發予閣下，郵誤風險概由閣下承擔。任何有關支票將以本表格所列人士之姓名為抬頭人(如屬聯名申請人，則為排名首位之申請人)。預期有關閣下獲配發之額外供股股份之股票將於二零二一年四月十九日(星期一)或之前以普通郵遞方式寄發予閣下，郵誤風險概由閣下承擔。除香港中央結算(代理人)有限公司外，閣下將會就所有配發及發行予閣下之供股股份及／或額外供股股份(如有)(均為繳足股款)獲發一張股票。