



ROMA

Roma Group Limited

Incorporated in the Cayman Islands with limited liability

Stock Code: 8072

FIRST QUARTERLY REPORT 2014/2015

Natural Resources Valuation & Technical Advisory Services
 Due Diligence Studies
 Machineries & Equipment Valuation
 Biological Asset Valuation
 Due Diligence Studies
 Evaluation
 Compliance Studies for IPO
 Purchase Price Allocation
 Financial Instruments Valuation
 Qualified Person's Report
 Work of Art Valuation
 Exploration Planning
 Property Valuation
 Machineries & Equipment Valuation
 Project Feasibility Studies
 Competent Person's Report
 Financial Instruments Valuation
 Work of Art Valuation
 Due Diligence Studies
 Business & Intangible Assets Valuation
 Natural Resources Valuation & Technical Advisory Services

CHARACTERISTICS OF THE GROWTH ENTERPRISE MARKET (“GEM”) OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE “STOCK EXCHANGE”)

GEM has been positioned as a market designed to accommodate companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration. The greater risk profile and other characteristics of GEM mean that it is a market more suited to professional and other sophisticated investors.

Given the emerging nature of companies listed on GEM, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the main board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

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This report, for which the directors (the “Directors”) of Roma Group Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this report is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this report misleading.

UNAUDITED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

For the three months ended 30 June 2014

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	Share capital HK\$'000	Share premium HK\$'000	Capital reserve HK\$'000	Share option reserve HK\$'000	Retained earnings HK\$'000	Total HK\$'000
At 1 April 2014 (audited)	8,026	25,989	10	1,071	35,807	70,903
Bonus issue	8,026	(8,026)	-	-	-	-
Equity-settlement share-based payment	-	-	-	101	-	101
Transactions with owners	8,026	(8,026)	-	101	-	101
Profit and total comprehensive income for the period	-	-	-	-	2,311	2,311
At 30 June 2014 (unaudited)	16,052	17,963	10	1,172	38,118	73,315
At 1 April 2013 (audited)	8,000	25,320	10	174	15,776	49,280
Equity-settlement share-based payment and transaction with owners	-	-	-	194	-	194
Profit and total comprehensive income for the period	-	-	-	-	2,021	2,021
At 30 June 2013 (unaudited)	8,000	25,320	10	368	17,797	51,495

